

How electronics can help energy management

Bernard COURTOIS

<http://cmp.imag.fr>

CEBE IAB meeting, 17 September 2013, Tallinn, Estonia



Agenda

- **Introduction**
- **SC and energy issues**
 - Electronic Equipment
 - Automotive
 - Lighting
 - PV
- **The future: nanoelectronics**
 - 3D
 - Ultra low-power electronics
 - Self-powering ICs with PV/OPV
- **Final conclusions**



Introduction

Energy / climate issues very important

Electronics in general, SOC, SIP, much needed

How SC industry can address energy issues: generation, conversion, use, storage?

[Sources: IEA “Energy efficiency policy recommendations”, 2008,

R.P. de VRIES/NXP keynote at ISSCC 2009 (RPdV),

Ch. BELADY/Microsoft keynote at ICCD 2008, and SEMITHERM 2010

A. SHAKOURI/UC Santa Cruz]



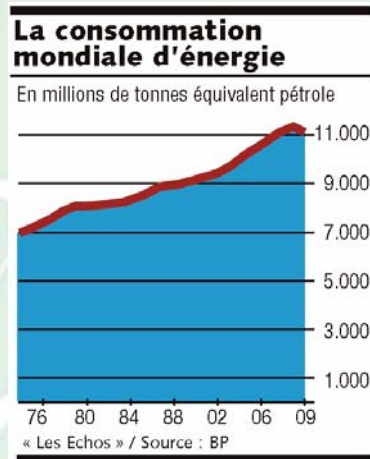
Some facts

Worldwide oil consumption 2008

USA	19.4 Million barrels/day
China	8.3
Japan	4.8
India	2.9
Russia	2.8
Germany	2.5
Brazil	2.4
South Korea	2.3
Canada	2.3
Saudi Arabia	2.2
France	1.9
.....	
Worldwide	84
Minus....	0.6% over 2007....



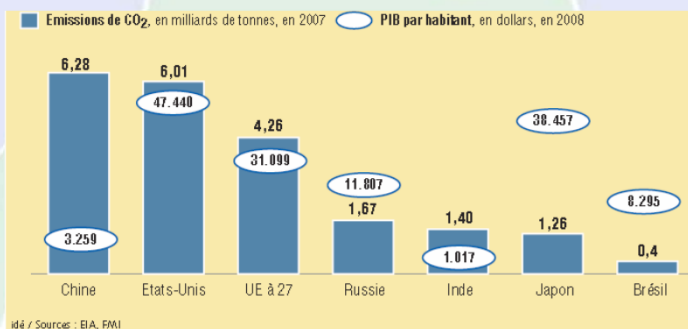
but ... in 2009, thanks to the economic situation... first decline on energy demand since 1982



Les Echos, 10 June 2010



CO₂ vs GNP



Gt/year

\$/year in 2008



In France, over the XXth century:

- population: x 1.5
- GNP: x 10
- electric power consumption: x 1,500



Recommendations

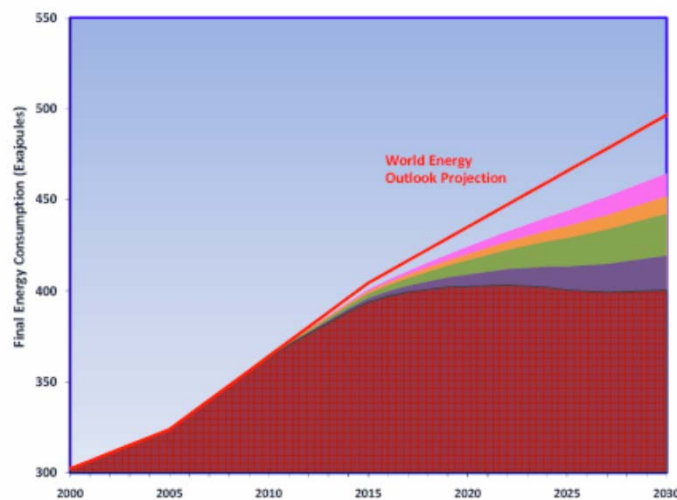
- Lord Nicholas STERN
 - today: 435 ppm CO₂
+2.5 ppm/year
 - 2100: → 750 ppm
+5°C....
 - beyond +2°C: unpredictable climate consequences
 - ● 20 GtCO₂/year instead of 40 GtCO₂/year in 2050
 - absolute targets instead of percentages, that are based on 1990 emissions
 - growth targets:
 - if +2.5% for US, Europe, Japan
 - +7% for China, India
 - +5% Brazil, Indonesia
 - all divide by 4 the CO₂ emitted by 1% of growth



- IEA

IEA to G8 policy recommendations: save 20% of total energy by 2030.

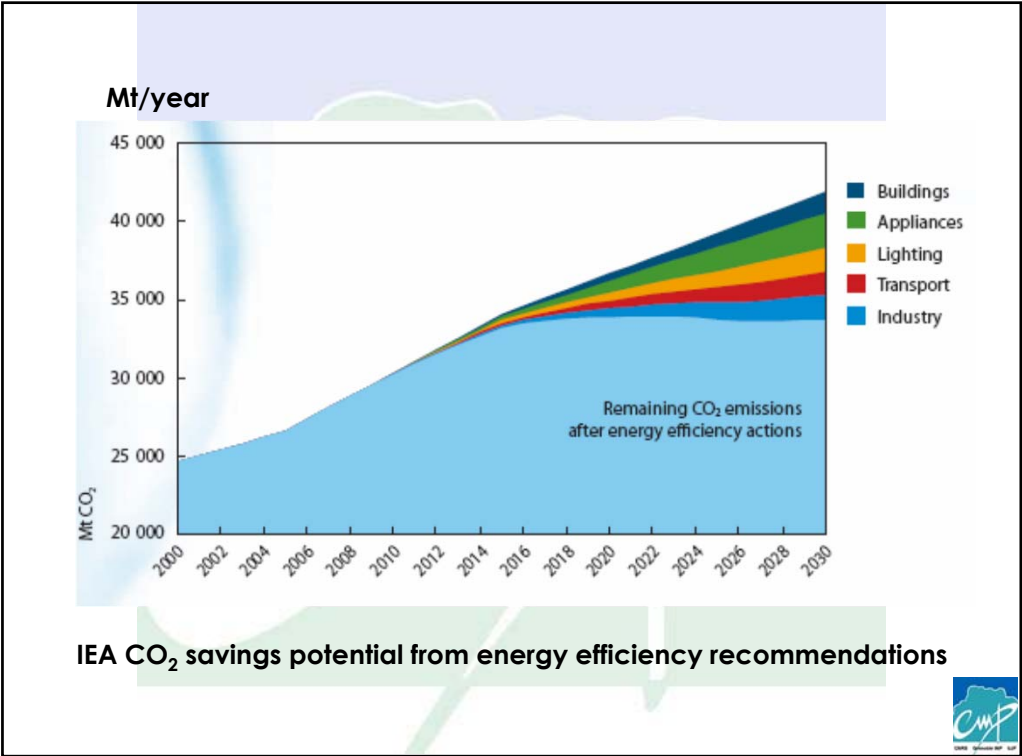
➔ reduce global CO₂ emissions by 20% per year by 2030 (≈ 8 GtCO₂/year)



2030 savings estimate	
Buildings	34%
Equipment	13%
Lighting	10%
Transport	24%
Industry	20%
92 EJ	

IEA Energy Efficiency Policy Recommendations, 2006-2008.
Impact on World Final Energy Consumption





Buildings	:	1.4 GtCO₂/year
Equipment	:	2.2 GtCO₂/year
Lighting	:	1.2 GtCO₂/year
Transport	:	1.4 GtCO₂/year
Industry	:	1.6 GtCO₂/year



Sequestration CO₂?

Projects....

France: 50 Mt sequestered in 2050 (~ 500 Mt emission / year...)

World: 9 Gt sequestered in 2050 (10 Mt sequestered/year, 30 Gt emission/year...)

plus energy to capture, transport, sequester: +10% to 40%

Total investment over 40 years: \$6 trillions....



Electronic equipment

standby mode in home appliances:

5% to 10% of total home power consumption

EU regulation 2008:

- ≤ 2 W 2010

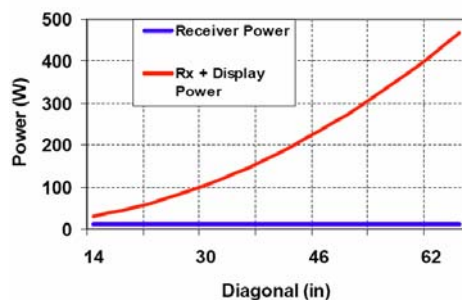
- ≤ 1 W 2013

(except internet boxes (telephone))

→ 50 TWh presently in EU, down 75% in 2020

operational mode: TV displays consume 120 W in 32", 460 W in 66"....

3 M homes move to home cinema: 1 power plant.....



TV power vs. screen size [RPdV]





**CONSERVE
AND MAKE A DIFFERENCE**

DID YOU KNOW

That even on **"Stand By"** mode your television set consumes nearly the same amount of power as when it is turned on ?

For our Environment's sake.....

Please press the **POWER** button to turn it **ON** or **OFF** when not in use



actually:

- power consumption frequently not displayed in shops...
- picked up by chance: 470 W for 46" 635 W for 58" (major brand....), some even do not post the power...
- plasma consumes much more than LCD, while plasma is recommended for very large screens...
- old cathodic display: around 100 W....
- objective in 2020: 1 W per inch (40 W for 40")



hopes:

- LED backlighting for laptops (52% in 2009 to 100% in 2012)
- LED TV growing fast
- MEMS-based devices to replace LCD, plasma, OLED?
TMOS (Time-Multiplexed Optical Shutter), DMS (Digital Micro Shutter), iMoD (interferometric MoDulator)?
For small sizes only probably



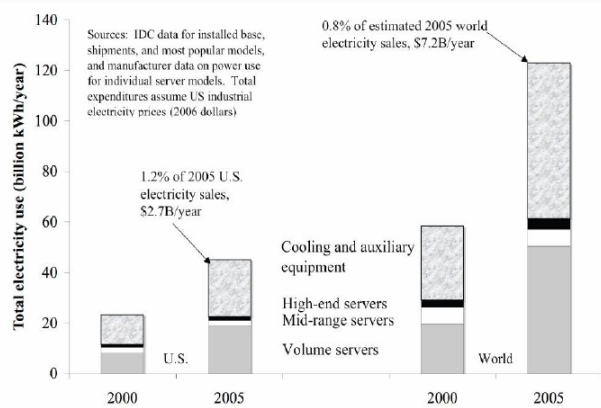
high-tech equipment: (TV, computers, set-top boxes, etc.):

2% of worldwide CO₂ (but savings on the 98% because of new life styles, e.g. virtual meetings, e-commerce, etc.)



data centers: 1.2% of total consumption in USA in 2005

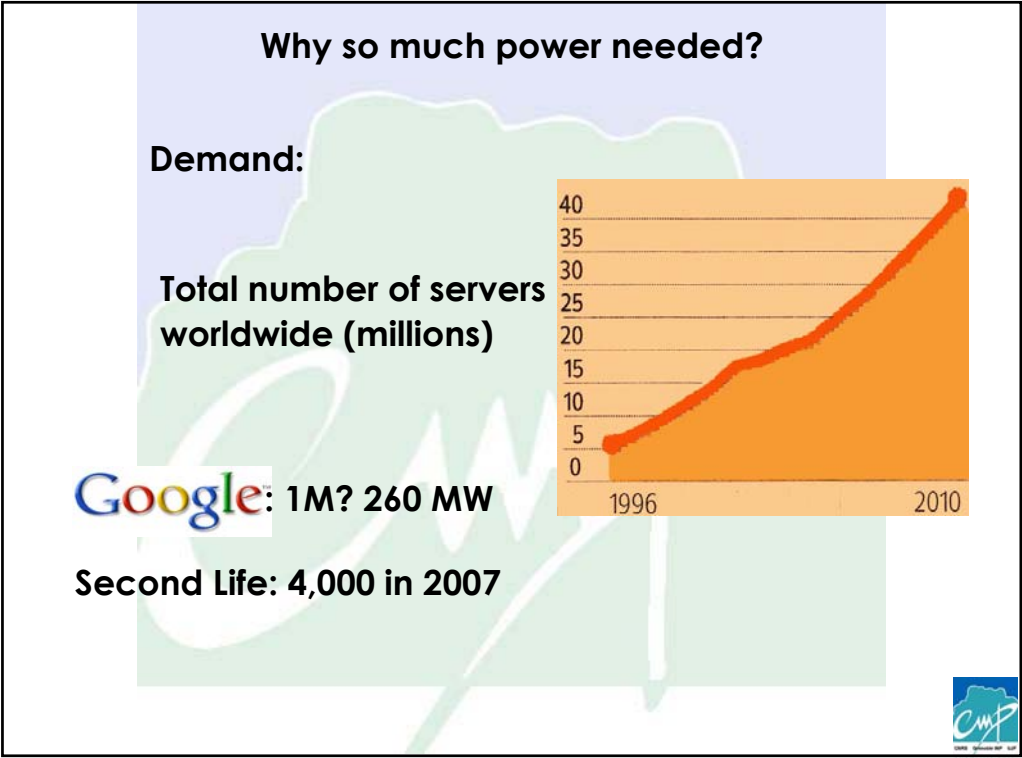
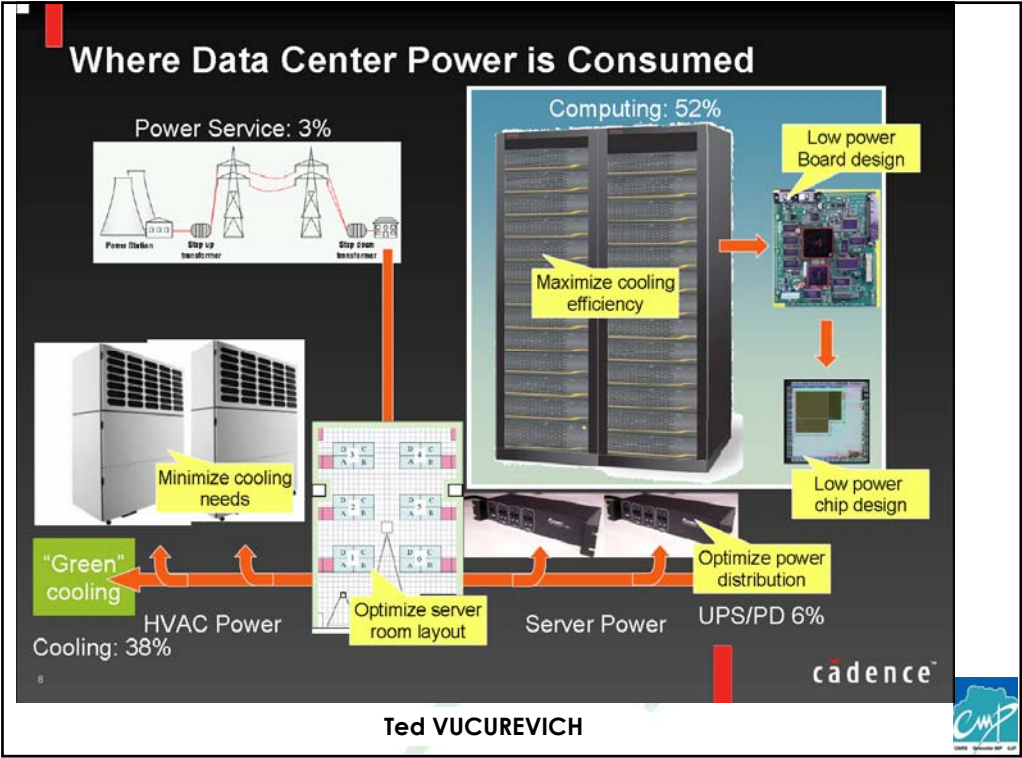
Figure ES-1: Total electricity use for servers in the U.S. and the world in 2000 and 2005, including the associated cooling and auxiliary equipment



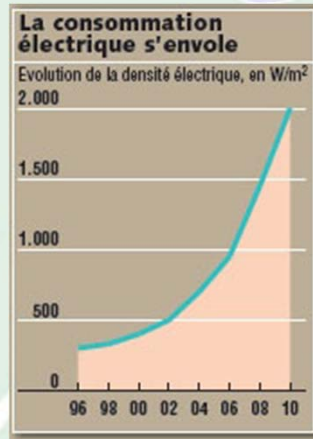
expected to be 2.5% of total power consumption in USA (30 power plants) in 2010, 10% in 2020 at this time: CO₂ from US DCs = CO₂ from US planes

in Europe: 40 B kWh, 80 B in 2012





Cooling: W/m² in data centers



Les Echos, 12 April 2010



data center: 100,000 servers, 11 times the size of a football field, every W in the die translates into \$3 to \$4 in support cost (100,000 servers → \$300 K to \$400 K for 1 W...)

Servers come in containers (≈ 2,000 servers), ≈ 100 containers in a data center, 3 pipes: power, water, data

Generation 3 Microsoft (Chicago DC): 17 times the size of a football field

Cost of a DC: 500 M\$



What are Containers?

- Use either standard ISO shipping container or similar size
 - 40', 20', 10' x 8' x 8'6"
- Many New Applications emerging...



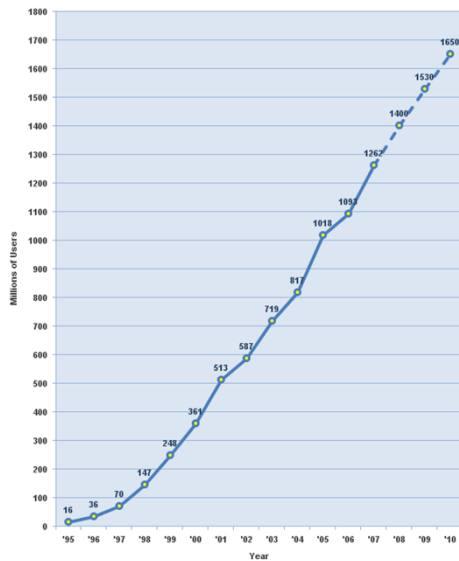
CBlox Computing



perf/W is going up (16X in 10 years), but demand goes up....

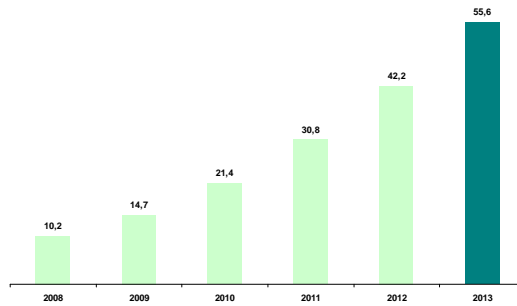


Internet Users in the world
Growth 1995-2010



Source: www.internetworldstats.com - January, 2008
Copyright © 2008, Miniwatts Marketing Group

Internet traffic in the world



facebook : 800 millions members....
40 billions pics

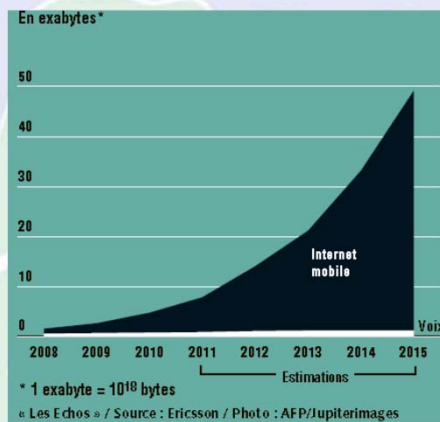
You Tube

You Tube alone uses as much bandwidth today as the entire Internet did in 2000

200 Tbytes of traffic daily =
10 x entire US Library of Congress holdings



Mobile internet



Les Echos, 4 June 2010

cloud computing (rental of hardware resources (plus possibly software)): will it help?

**possibly: less (too) big server farms
conversion from CAPEX to OPEX for users**

smart grid: need of electronic equipment for control, communications and security between the grid and downstream electronic products. Electronic products designed such that they can be turned on/off, up/down.

Automotive

- 60% of world oil consumed in transport
- road vehicles: 80% of total transport energy consumption
- 35% decrease in oil consumption per car over the last 30 years
 - 50% more reduction by 2030
 - and 50% more for light-duty vehicles
- How?: electronic control of engine + electronics / sensors for safety and control
- \$ value of electronics: +3% per annum, to increase rapidly: 22% in 2000, 35% in 2010, 45% in 2015



Comfort

- Atmospheric pressure sensor (transmission control, motronic)
- Manifold absolute pressure sensor (Electronic diesel control, motronic)
- Knock sensor (Motronic)
- Mass air flow sensor (Motronic - air intake)
- Angular position sensor (Motronic - cam and crankshaft position)
- Piezo actuator (Fuel injection)
- Rotational speed sensor (Electronic transmission control, motronic)
- Oil quality sensor (Transmission and engine)
- Soot sensor (Motronic - exhaust)
- High pressure sensor (Fuel injection system, common rail)
- Oxygen sensor (Motronic - lambda)
- Pedal position sensor (Electronic accelerator, electro-hydraulic brake)

Powertrain

- Radar 77 GHz (lateral control, obstacle detection)
- Infrared (Night vision system)
- Radar 24 GHz (Pre-crash, parking aid)
- Steering wheel angle sensor (Vehicle dynamics)
- Rotational speed sensor (Antilock braking system)
- Pressure sensor (Vehicle dynamics, crash detection)
- Yaw rate sensor (Electronic stability program)
- Angular rate sensor (Roll over)

Safety

- Humidity/temperature (Air condition)
- Air quality sensor (Air condition)
- Angular rate (Navigation, tilt, chassis)
- Light sensor (Automatic light, air conditioning)
- Rain sensor (Wash/wipe control)
- Microphones/displays (Communication)
- Inertial/pressure (Central locking, theft protection)
- Tank/tire pressure (On board diagnostics)
- Tilt sensor (headlamp aiming, security)
- CMOS camera (parking aid)
- Inertial sensors (airbag and stability control)
- Out of position sensor (Airbag)
- Seat occupancy sensor (Airbag)

Space for sender information, max. two lines (if only one line, always use the bottom line)

4/Author / Date © Continental AG

Continental

- **Electric cars will help on oil consumption on the roads, but they need an electrical source... (if all cars in France: +25% to +50% electrical consumption...)**
total process may be not very efficient
\$ value of batteries: \approx 30%, \$ value of electronics... 70%
power stations to recharge... ???
- **Various types of hybrid cars can save oil consumption with stop-start, use of electrical power for acceleration, regenerative braking, electrical transmission,... Many DC-DC converters needed, DC-AC needed, etc.**
- **Conventional cars: replacement of wiring by electrical networks save weight, hence consumption, replacement of the lighting by LEDs,....**



- **A promising technology for electric (EV) / hybrid (HEV) cars: wheel motors?**

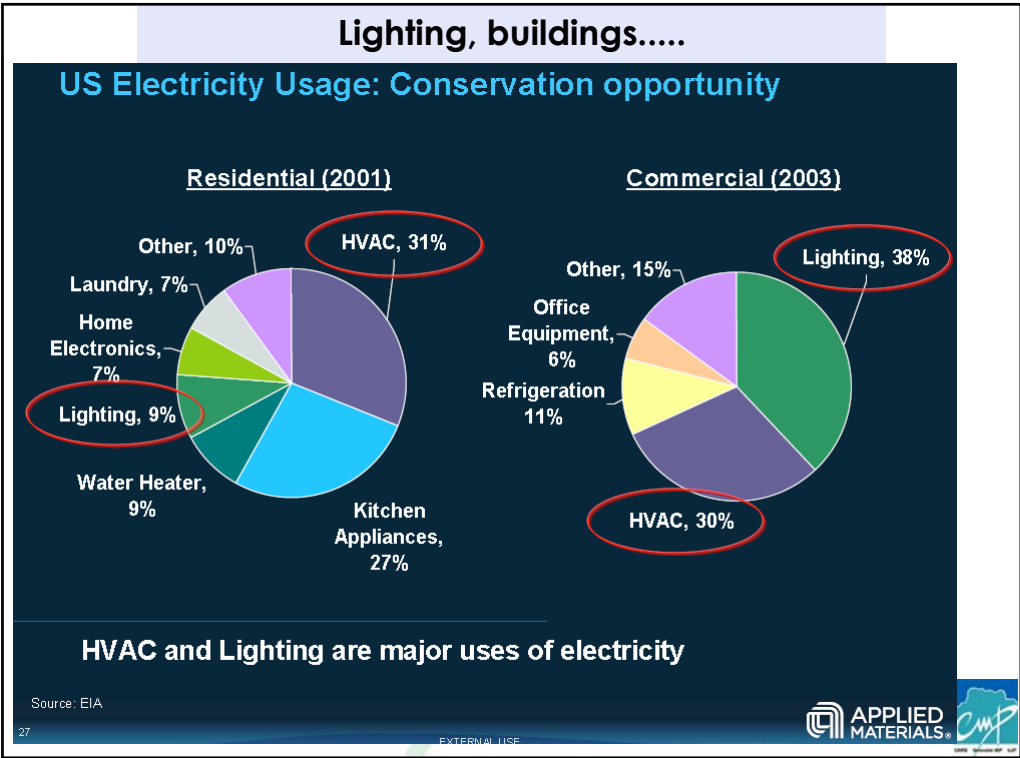
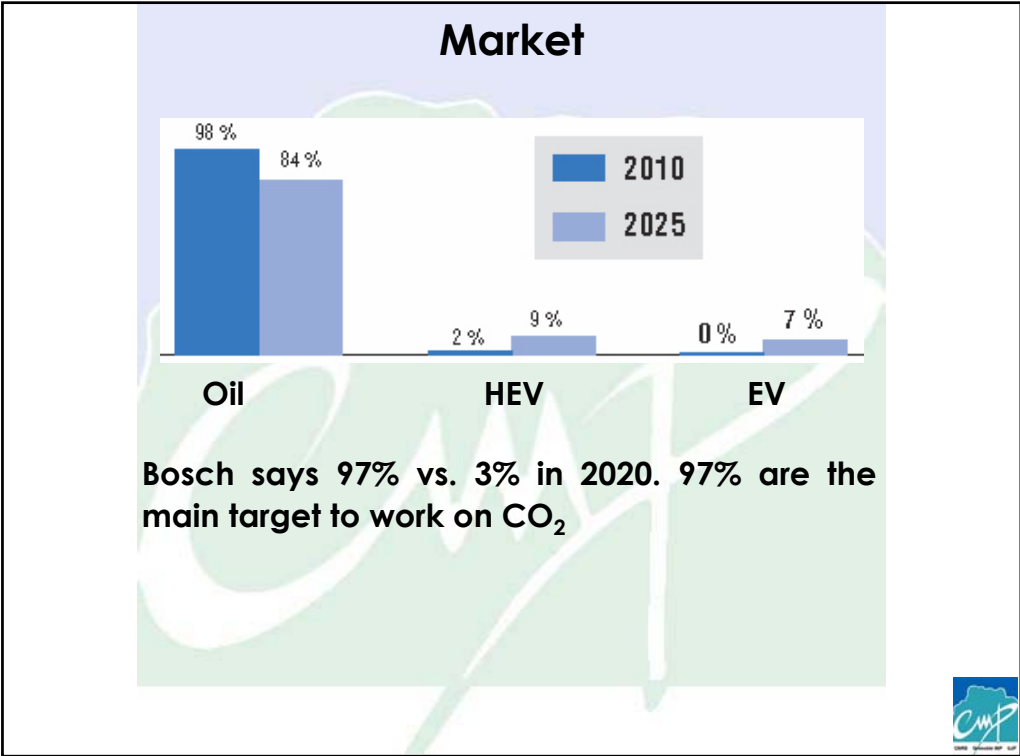
electric cars still destroy 60% of energy because of mechanical parts.

wheel motors use electromagnets and pulses of electricity

200 cars, buses, trucks already in test

MICHELIN: plus suspension and brake





Lighting

- 20% of total electricity produced... replacement of incandescent lamps by fluorescent or tube lights can save 80%. In EU:
 - + 100W : 1 Sept. 09
 - + 75W : 1 Sept. 10
 - + 60W : 1 Sept. 11
 - + all others : 1 Sept. 12
- Move from discrete power components to integrated solutions for the drive electronics
- In addition: occupancy detection...



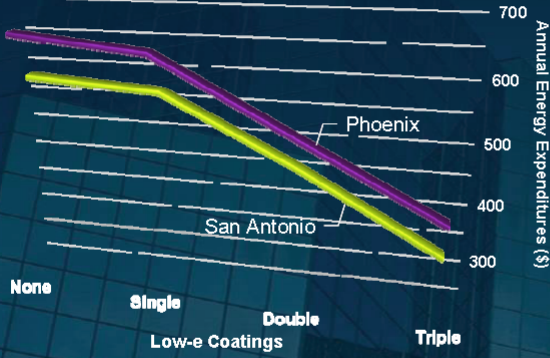
Buildings

- Heating, ventilation, air-conditioning, lighting,....
- Metering allows the shaving of peaks (hence of the total capacity), by powering off some devices. Many sensors required. 15% to 20% energy savings expected.
- Metering allows power providers to get information (but traffic on internet...)
- Coatings on glasses



Reducing HVAC Energy: Architectural Coated Glass

Cost Reductions Achieved with Low-e Coatings



2000 ft² house with 300 ft² of windows

Annual Energy Loss (U.S.) Due to Today's Windows: ~ 4.5Q BTUs* (6% total energy usage, cost >\$40B)



28

EXTERNAL USE



Increasing Adoption of Coated Glass



Burj Dubai (UAE)
Guardian Industries
100,000m² SunGuard[®] Solar Control and Low-E coated glass

Main Triangle Building (Frankfurt)
Guardian Industries
15,000m² SunGuard[®] Solar Control and Low-E coated glass



Savings from 2007 Global Output ~ 36,000 Bbl/day†

† Equivalent to 12 oil wells or 18Mt CO₂



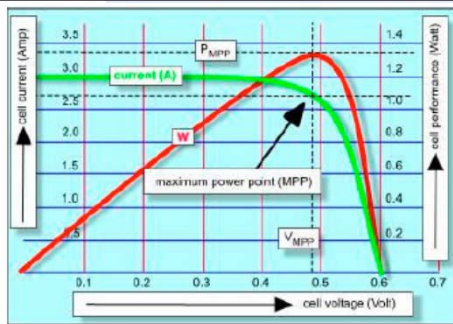
29

EXTERNAL USE

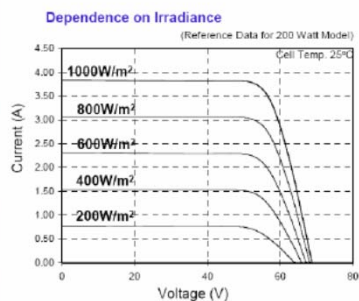
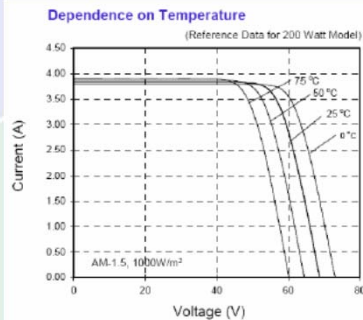


PV (the earth receives nearly 100K times more energy than required worldwide)

- Several PV technologies
 - crystalline (high conversion efficiency, high cost)
 - thin film (lower, lower)
- Very important: power output maximized when cell operated at an optimum voltage, dependent on temperature and irradiance...
- Installed capacity: +20% to +40% per annum, to increase with the increasing competitiveness of PV (price of PV generation vs. grid price)



Optimum Load for Single Photovoltaic Cell
(National Semiconductor)



Temperature and Irradiance Dependence of a PV Module
(National Semiconductor)

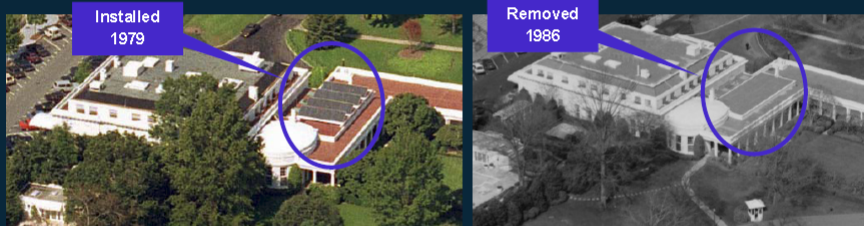
➔ electronic control! (local)



Not something new.... issue is competitiveness

Solar/PV and the 1970s Energy Crisis

- "I will soon submit legislation to Congress calling for the creation of this Nation's first solar bank, which will help us achieve the crucial goal of 20 percent of our energy coming from solar power by the year 2000." – Jimmy Carter, 1979



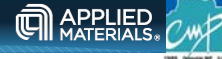
White House West Wing - 1984

White House West Wing - 1992

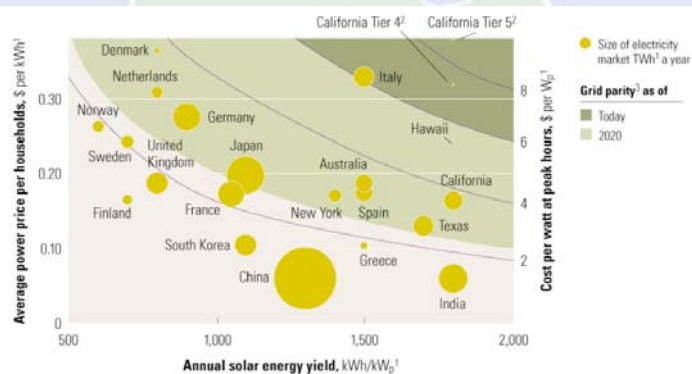
- "The administration has significantly reoriented the country's approach to energy matters in the past 2 years." – Ronald Reagan, 1983

37

EXTERNAL USE



Moving competitiveness of PV (with price of PV decreasing)



¹kWh = kilowatt hour; kW_p = kilowatt peak; TWh = terawatt hour; W_p = watt peak; the annual solar yield is the amount of electricity generated by a south-facing 1 kW peak-rated module in 1 year, or the equivalent number of hours that the module operates at peak rating.

²Tier 4 and 5 are names of regulated forms of electricity generation and usage.

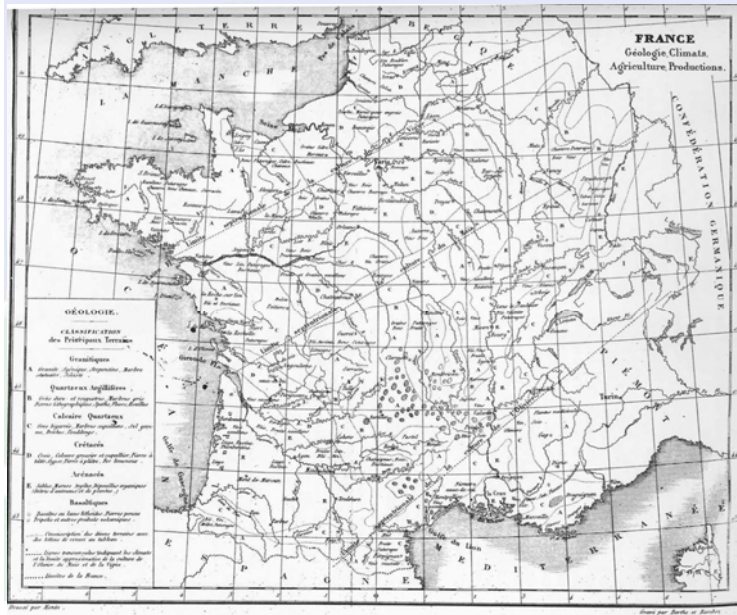
³Unsubsidized cost to end users of solar energy equals cost of conventional electricity.

Source: CIA country files; European Photovoltaic Policy Group; Eurostat; Pacific Gas & Electric (PG&E); Public Policy Institute of New York State; McKinsey Global Institute analysis

to compare to



Moving limits of wine culture with global warming



Concrete examples: zero energy building



ZEB building in Dijon, France
1,600 sensors, 550 sqm PV



Rotating solar building



Freiburg, Germany



Turning Torso Tower in Malmö: part of the city where the energy was supposed to be produced locally, from renewable sources.



Project: Portland (OR)



no energy, no water consumed
no waste produced



EV + PV: go blue, not green....

**Blue Car
(BOLLORE)**



self-service rentals in Paris

**Blue Earth
(SAMSUNG)**



mobile communication: 1.6 billion people no access to reliable power grid



HEV

PRIUS V3: solar roof in 2010 (to power A/C, not the battery)



Going further blue....

PUMA

Personal Urban Mobility and Accessibility

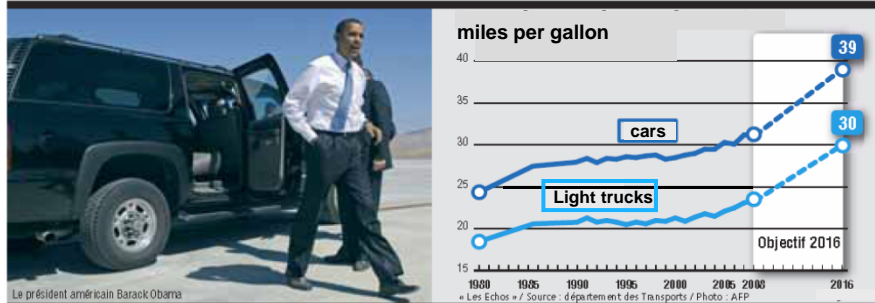
- SEGWAY and GM, 2012-2014
- 2 sqm, 150 kg
- today: 15 euros for 100 km
tomorrow: 25 euros for 10,000 km (???)



Other GM
personal EV
project



Concrete plans in the USA



[Les Echos, 20 May 2009]



Old plans in the USA....

- 1835: Thomas DAVENPORT, small locomotive
- 1891: William MORRISON



- 1900: 28% of 4,192 cars produced in the USA were EVs
- 1905 ca: first Thomas EDISON EVs, but batteries problems



- 1910 ca: new batteries



Old plans in the USA....

Electric Cars



A. Shakouri 9/18/2008



Figure 3.3
Thomas Edison believed that electric cars, such as the one that he is seen here inspecting in 1913, will prevail over the unclean gasoline-powered cars. From the Smithsonian Institution's photo set Edison After 40 at http://americanhistory.si.edu/edison/ed_d22.htm.



Direct Current (DC) Electricity

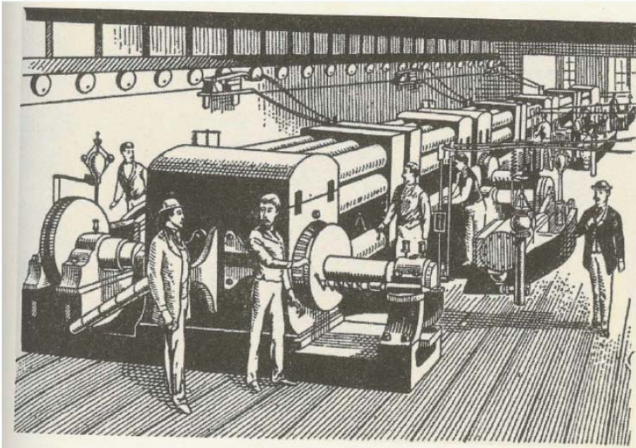


Figure 3.1
Six jumbo dynamos of Thomas Edison's first American electricity-generating station located at 255–257 Pearl Street in New York and commissioned on September 4, 1882. The station's direct current was initially supplied to only 85 customers and it energized just 400 light bulbs. Image reproduced from *Scientific American* (August 26, 1882).

Vaclav Smil, *Energy at the Crossroads*, 2005 ¹⁰

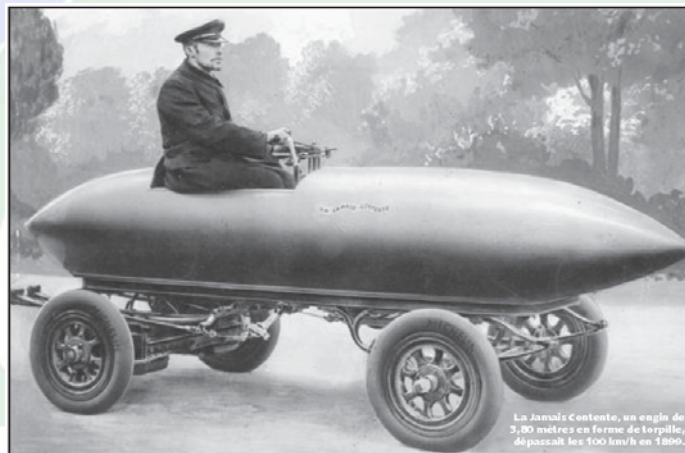


In Europe....

1842: Andrew DAVIDSON, Edinburgh

1895: Charles JANTAUD, Paris-Bordeaux race, 50 km autonomy

1899: Camille JENATZY: the *Jamais Contente*, 100 km/h



La *Jamais Contente*, un engin de 3,90 mètres en forme de torpille, dépassait les 100 km/h en 1899.



Further electric cars dead projects



Industries & Technologies, October 2009



New electric cars projects



Adapted from Electronique International, 15 October 2009



2010

- GM Chevrolet Volt
- Ford Transit Connect
- Renault Twizy

2011

- Nissan Leaf



Even the Trabant....



**130km/h, autonomy 160km,
A/C by PV on the roof, 2012**



Light Trucks



MODEC (20 trucks operated by DERET in 2009)



Busses



GRUAU, 2010



Light Truck Projects



Bright's IDEA prototype, 40 miles on battery plus 40 miles per gallon, 50,000 trucks, 2014



How about CO₂ for electric cars...?

Zero emission....?

NO!

CO₂ emissions moved to plants, to generate the energy for the batteries....

Some examples (small car, averages, next slide). On the average: 100 g CO₂ per km (vs. 120 g on the average). Can be very different depending on energy generation (nuclear, coal)

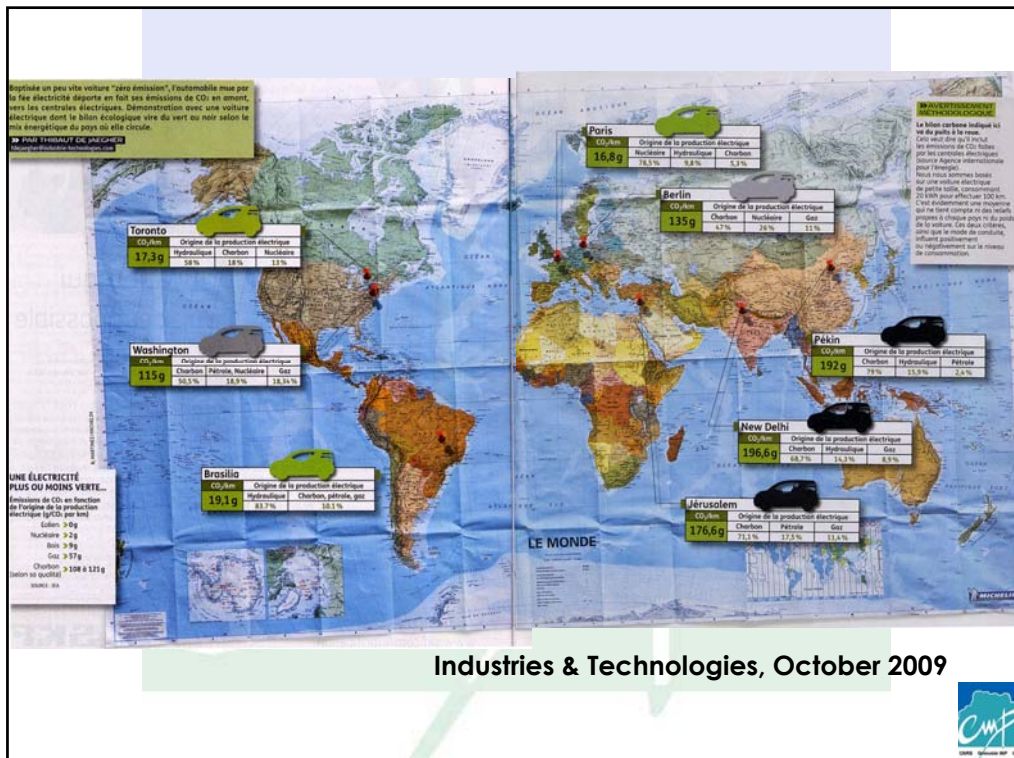
In France 12 g CO₂/km versus 125 g, because of nuclear generation (but not true in the winter or during peak hours because of coal generation)

Also: recycling the batteries (2 years lifetime)
infrastructures for recharging the batteries

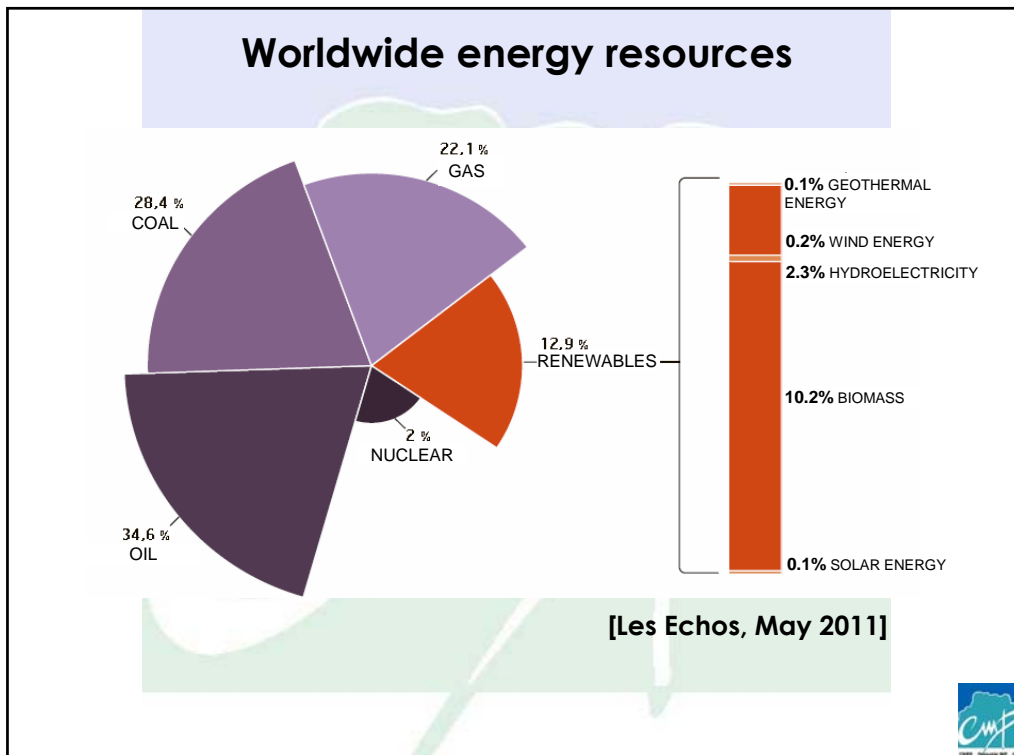
cost of the cars

large quantities of rare metals required for the manufacturing (chinese monopoly...)





Industries & Technologies, October 2009



Notable HEV, low CO₂ emission....

Porsche 918!

25 kms EV autonomy
70 g/km CO₂ emission
718 hp: 218 hp EV + 500 oil
3 l/100 km (78 m/gallon)

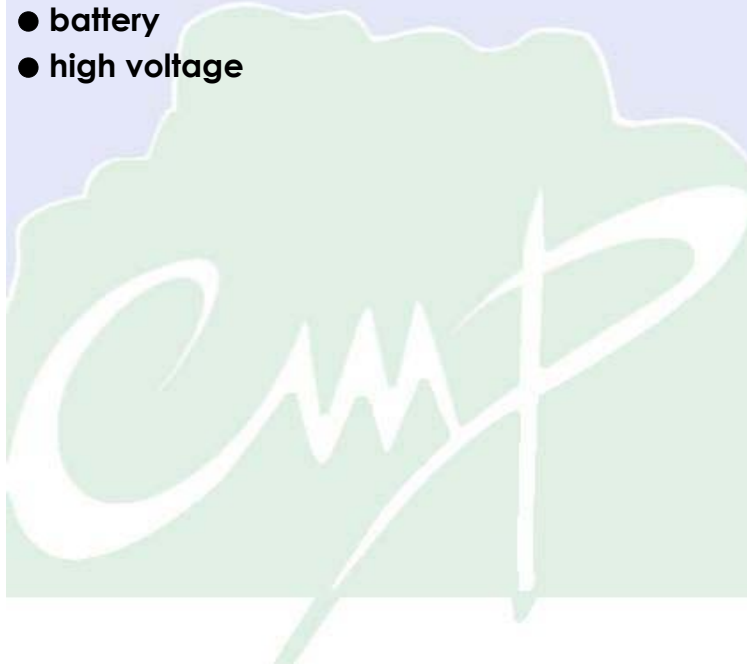


or Jaguar C-X75
99 g CO₂/km



EV safety issues

- battery
- high voltage



Safety – A Closer Look I



- The energy content of Li-Ion batteries for electric cars is three orders of magnitude higher than those for laptops



sueddeutsche.de

Suche

Politik | Wirtschaft | Geld | Kultur | Sport | Leben | Karriere | München & Region | Bayer | Medien | Digital | ...
Home > Digital | Witleaks | Software | Soziale Netzwerke | CeBIT | iPad | IFA | Ressortarchiv

Gefahrenquelle

Sony startet weltweiten Rückruf von Notebook-Akkus

Sony wird weltweit Notebook-Akkus zurückrufen, die es an Laptop-Bauer geliefert hatte. Zuvor hatten nach Dell, Apple und Toshiba auch noch Lenovo und IBM gut 500.000 Akkus der Japaner zurückgerufen.

Aufgrund von Fehlern bei der Herstellung der in den Akku-Packs verbauten Lithium-Ionen-Zellen besteht die Gefahr, dass sich diese überhitzen. Einer Pressemitteilung zufolge verhandelt Sony seine Pläne gerade mit der US Consumer Product Safety Commission und will sich außerdem mit anderen Behörden abstimmen, sofern dies erforderlich ist. Seine OEM-Kunden für die Akkus will Sony ebenfalls über die Details informieren und die Anzahl der betroffenen Teile sowie den Zeitplan für den Austausch mit ihnen klären. Details des weltweiten Rückrufs wollen die Japaner "in Kürze" mitteilen.

Mar. 14th, 2012

Copyright © Infineon Technologies 2012. All rights reserved.

Page 4

[Georg PELZ]



Safety – A Closer Look II

- Electric vehicles are run at high voltages (300V+) to minimize resistive losses
- The safety of drivers/passengers, rescue forces and car mechanics needs to be maintained at any time



Mar. 14th, 2012

Copyright © Infineon Technologies 2012. All rights reserved.

Page 5

[Georg PELZ]



The best option....?

EV powered by fuel cell, not by a battery

Fuel cell: 1839 by William GROVE

H₂ + O₂ + electrolyte (polymer membrane)

electric power to electric motor

waste water



Renault-Nissan: fuel cell Scenic presented in 2009, 350 km



GM Chevrolet Equinox, 160 km/h, 420 kms

HONDA FCX Clarity, 460 kms

HYUNDAI FCEV, 580 kms

DAIMLER

TOYOTA

FAM F-City H2 car

**issues: H₂ storage (hydrures, Mg, Li)
recharge stations (200 ww today)
maintenance**



Today and tomorrow

E-REV (Extended Range EV)

EV plus thermal engine to charge the batteries



Chevrolet Volt

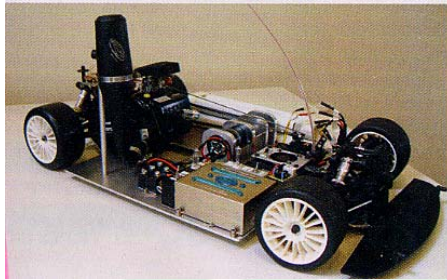


Opel Ampera

**500 km
40g Co₂/km**



Notable research and alternate options



battery rechargeable by changing the electrolytes in minutes, by FhG



pneumatic energy, 80 kg of compressed air, rechargeable in minutes, by MDI



SSFC (semi-solid flow cell) harvesting electrons from a liquid electrolyte through a reactor synthetic fuel stored in a tank, pumped at a "gas" station Cambridge Crude, USA



The worst....?

China projects: coal liquefaction to serve as diesel.... (cf. WW2) = very huge CO₂ emission + huge H₂O quantity required.

Depends on crude oil cost....

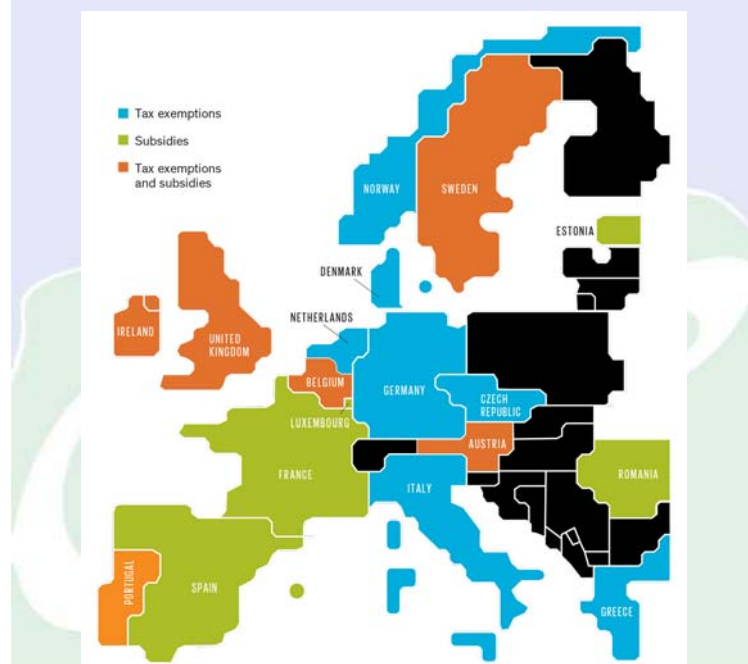
And... SO₂ in addition to CO₂: SO₂ blocks solar rays...

The best....?

China projects: gigantic PV power generation to power batteries....

The worst or the best....?

Incentives in various countries to buy EVs: cash rebates, tax credits, import duties withdrawn, use of carpool lanes with no passenger,.....



SPECTRUM, July 2013



Canada: Ontario & Quebec govts

US: Federal govt

+ California, Colorado

**+ Virginia: to shift automotive transportation
from petroleum over to coal....**



PV everywhere

Powering ads during the night, the grid during the day



Les Echos, 14/15 May 2010



PV everywhere

PV-powered keyboard by Logitech



Les Echos, 7 January 2011



PV large plans

Olmedilla de Alarcón (Spain): 60 MW, 2008, 130 ha



Lieberose PV farm (Germany): 53 MW, inaugurated August 2009,
560,000 panels, 210 football fields



Lieberose (under construction)



Toul (France): 140 ha, 143 MW, 2012

**San Luis Obispo, California (USA):
250 MW (2012) + 550 MW (2013, 285 ha)**

**California asks that Pacific Gas & Electric
provide 20% of electricity from renewables by
2010**

Ouarzazate (Morocco): 500 MW, 2015



Large PV city plants



Bordeaux: 92,000 sqm, 12 MW, over parkings

**Perpignan: 70,000 sqm, 9 MW, over a market
+150,000 sqm in 2012**

**Renault in France: 60 MW over parkings and
manufacturing plants**

**NYC: 45 to 70 MW over private buildings
in 2015**

**CA: CA's Million Solar Roofs Initiative,
1GW installed, 3GWs in 2016**



**Zero energy supermarkets
Casino, France**



2 M sqm on roofs and parkings



Zero energy offices



Grenoble: Bonne Energie



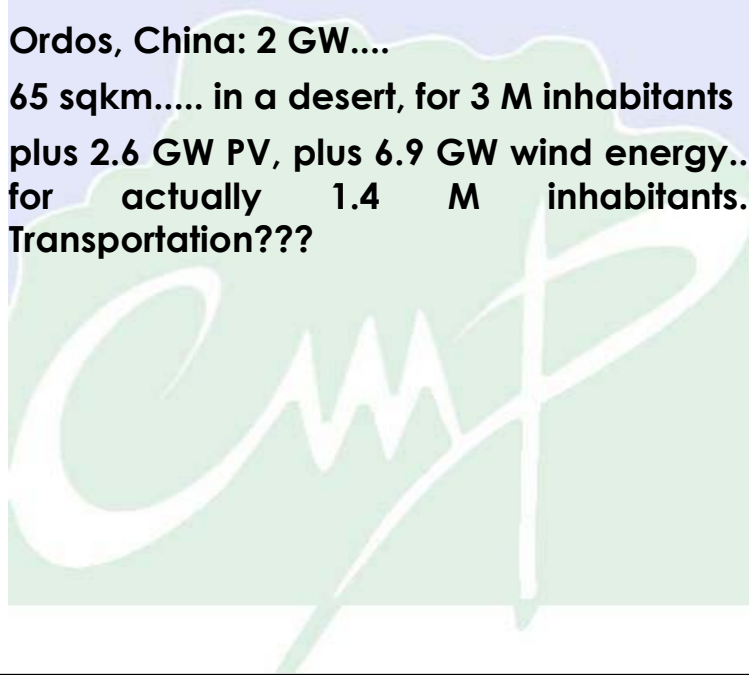
Ordos, China: 2 GW....

65 sqkm..... in a desert, for 3 M inhabitants

plus 2.6 GW PV, plus 6.9 GW wind energy....

for actually 1.4 M inhabitants...

Transportation???



Solar Power Towers

Sevilla, Spain

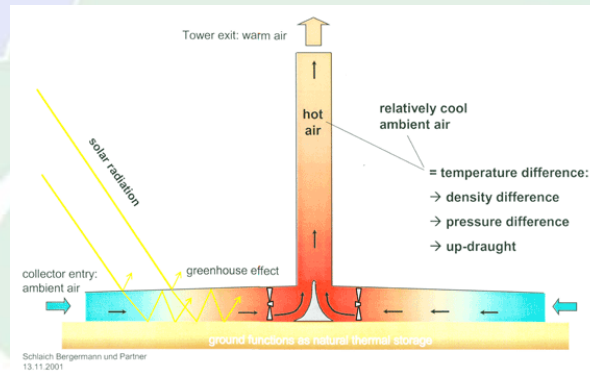
- PS 10: 115 m high, 11 MW, 624 mirrors, 120 sqm each

- PS 20: 20 MW



Manzanares, Spain

- pilot plant 82-89 of a “Solar Chimney”
- larger projects on-going



Abu Dhabi, 100 MW, 2012

DESERTEC Project (idea..., in Sahara)

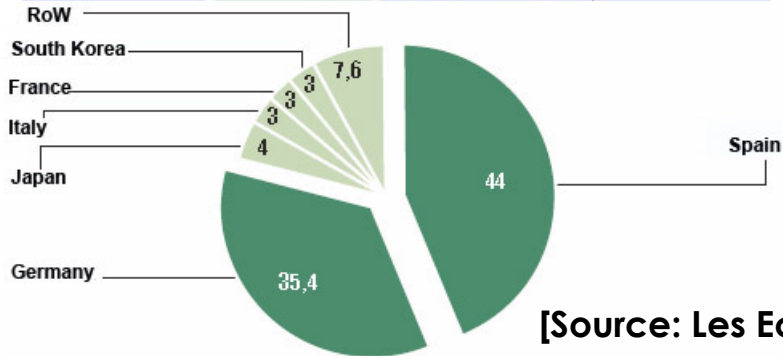
- to power Europe
- 15% of power needs in 2050
- very high cost
- transportation issue
- political aspects

Malaysia: Bosch solar cell manufacturing plant in Penang



PV market

- 2008 PV market in various countries, in %

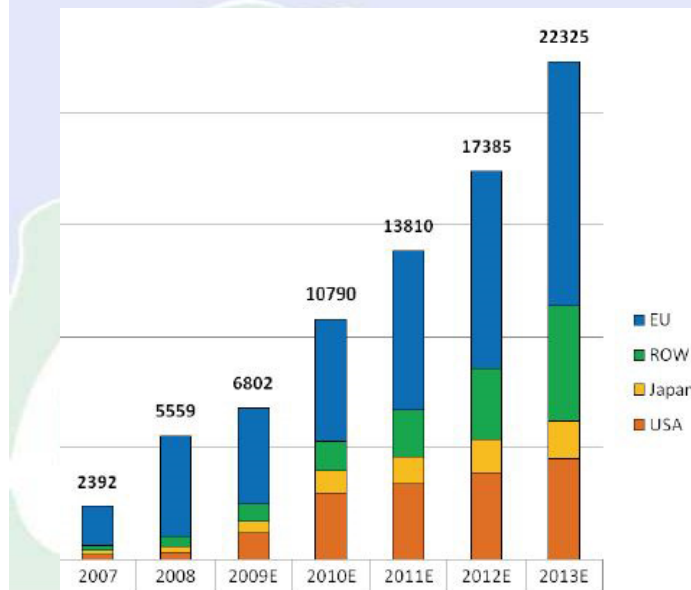


[Source: Les Echos]

- Investments for PV manufacturing > investments for SC manufacturing in 2010
- \$ 800 M in 2008 SC for alternative energy systems (solar, wind, fuel cells), expected to rise to \$ 2 B in 2012



PV worldwide market: 6802 MW peak in 2009



CO₂ savings: an excuse for disputable projects

- 60 t trucks; "2 trucks instead of 3"



- PV plant in a park, 200,000 sqm in total, by deforestation, in Lans en Vercors....



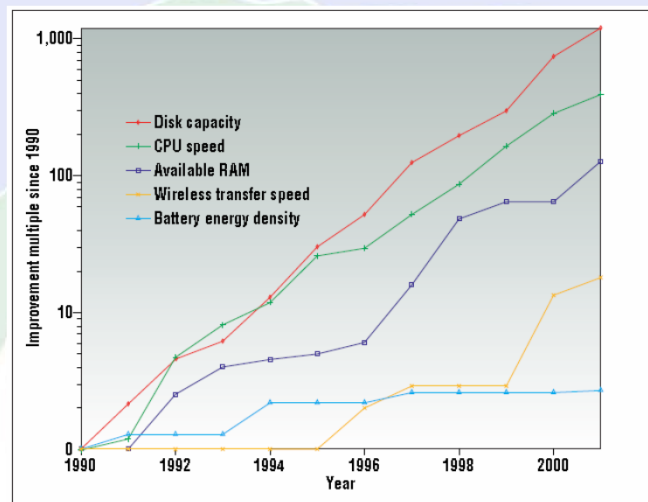
Conclusions on SC/energy

Technology

- Focus on low overall power consumption thanks to ICs in addition to low-power ICs
- More technology developments away from Moore law towards better control and management of energy, improved power generation and storage
- Energy harvesting
- Central role of sensors, PV, electronic control
- R. KURZWEIL: solar energy will provide 100% of energy needs within 20 years (March 2011)
- Issues....



Energy vs. Electronics improvements (1)



Improvements in laptop technology [STARNER]



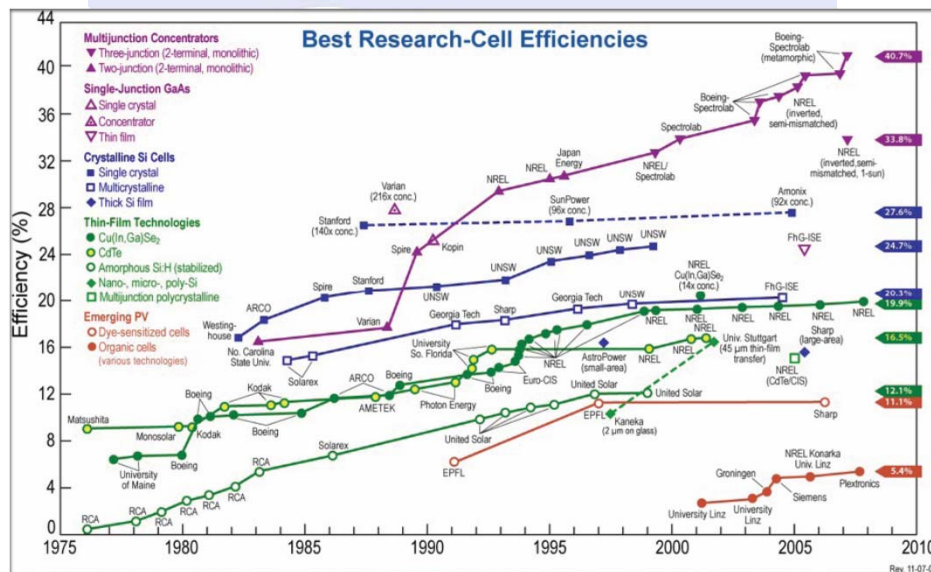
Energy vs. Electronics improvements (2)

Batteries: details

- Pb: 32 Wh/kg
- NiCd: 45 Wh/kg
- Ni-metal hydride, NiMH: 70 Wh/kg
- Li-Ion: 150 to 200 Wh/kg
- Li-Air: 1000 to 2000 Wh/kg.... dream



Energy vs. Electronics improvements (3)



[KAZMERSKI / ZWEIBEL]



EuP Directive (EU)

EuP: Energy using Products

Ecodesign over the lifecycle

Energy to manufacture

Energy to waste....

Avoid pollution, CO₂ transfers, ...

**e.g. electric cars: even in France, 126g
CO₂/km vs 161g CO₂/km when EuP
considered....**



Industry – Political challenges...

Rare-earths, necessary for TV and HEV:

**e.g. 1,100 tons of neodyme necessary
every year for the Prius....**



Recycling

- Batteries (2 years lifetime)
- PV (25 years lifetime)
- Cd in some technologies (First Solar, RoHS applicable or not....)



From other high-tech disciplines Nanomaterials [D. HWANG, Lux Research]

Product	Application	Relevant sectors	Key developers	Potential energy savings
Tribological coatings	Anti-friction coating for internal combustion engines	Transportation	Nanogate, NanoMech, Sub-one	2%-5% of automobile consumption
Nanofiber filters	Non-woven nanofiber mats for lower-pressure air filtration	Commercial, industrial	Donaldson, DuPont, Elmarco, eSpin Technologies, Finetex, Nanostatics	20%-50% of ventilation systems' consumption
Aerogels and VIPs	Insulation for walls, roofs, and floors in buildings	Commercial, residential	Aspen Aerogels, Cabot, NanoPore, Va-Q-Tec	20%-30% of space heating consumption, 2%-5% of space cooling consumption
	Insulation for piping, furnaces, ovens, and other heating or heat transfer elements	Industrial	Aspen Aerogels, Cabot	1%-5% of process heating consumption, 1%-2% of space cooling consumption
Nanocomposites	Lighter weight body panels and frames for automobiles	Transportation	Arkema, A. Schulman, BASF, Bayer MaterialScience, DuPont, Nanocyl, SABIC InnovativePlastics, XG Sciences	2%-10% of automobile consumption
Thermochromic windows	Auto-tinting building windows to limit cooling needs	Commercial, residential	Pleotint, RavenBrick	10%-15% of space cooling consumption
QD phosphors	Film on LCD display backlights	Commercial, residential	LG, QD Vision, Nanosys, Samsung	7%-35% of LCD consumption
	Film on LEDs for general lighting	Commercial, industrial, residential	QD Vision, Nanosys, Nexxus Lighting, NN-Labs, Renaissance Lighting, Samsung	50%-65% of general lighting consumption



Further longer term research

- Artificial photosynthesis (replace chlorophyll by molecules that capture photons, then transfer the electrons), e.g. @ CALTECH



More challenges: energy vs. water

Water: more needs: cooling power plants, irrigation (biofuel crops...) ...

Energy: more energy needed: pumping (deeper and deeper), piping (farther and farther),

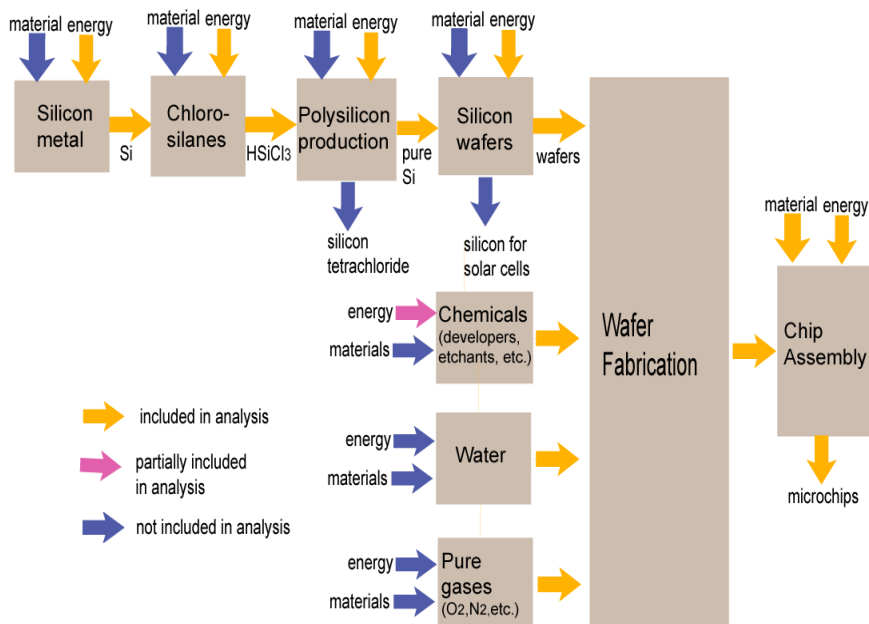
→ less water available, more costly, ...

→ more energy...

→ save water ... drink wine



Energy for ICs manufacturing



E. WILLIAMS, United Nations University



ENERGY CONSUMPTION in production and use of a 32MB DRAM chip

Fabrication of the chip:
 5.8 MJ in production of silicon wafer
 2.3 MJ in production of etching chemicals
 27.0 MJ in fabrication of chip
 5.8 MJ in assembly process
 0.17 MJ in production of assembly materials
TOTAL for fabrication: 41.1 MJ per chip manufactured

Use of the chip:
 15 MJ electrical consumption during lifetime

TOTAL for both fabrication and use: 56 MJ per chip

Breakdown of energy consumption during manufacture per type of activity:

- 46% clean-room ventilation and air conditioning
- 35% wafer and chip actual fabrication
- 7% making liquid nitrogen
- 7% manufacturing assortment of chemicals
- 5% water purification
-
- 100%

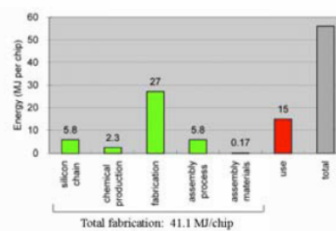


FIGURE 3. Energy consumption in production and use of a 32MB DRAM chip.

(www.ce.cmu.edu/~hsm/NATO-ARW/pres/EricWilliams.ppt)



The 1.7 kg microchip

For 32MB DRAM chip:

- Fossil fuels consumed in production = 1,200 grams
- Fossil fuels consumed in use = 440 grams
- Chemicals “destructively” consumed = 72 grams
- Water use is 36,000 grams per chip.

Total fossil fuel and chemical use to produce 2-gram memory chip ≥ 1.7 kg

Source: Williams, Ayres, Heller (2002)



The 290 kg desktop computer

Total fossil fuels to produce a desktop computer with 17 inch CRT monitor = 290 kg, 14 times its weight

Total energy (production + operation) of a computer larger than a refrigerator.

Structure of energy very different: 83% is for production, 17% for operation. For refrigerator, production/operation is 12%/88%.

Source: Williams (2003)



Other key application areas

- **Environment**
water quality sensing
air quality sensing
etc.
- **Security**
many projects ongoing, cf. Homeland security in the USA
- **Communication**
“7 trillion devices serving 7 billion persons in 2017”, Wireless World Research Forum



Electronics: two major challenges

- How to increase the complexity of systems (despite escalating costs of downscaling) and heterogeneity?
- How to address ultra low-power circuits?

CMP introductions...

- magnetic-CMOS ICs
- self-powering ICs with PV/OPV



- **complexity: 3D**
- **ultra low power: Magnetic Logic Circuits**



Complexity

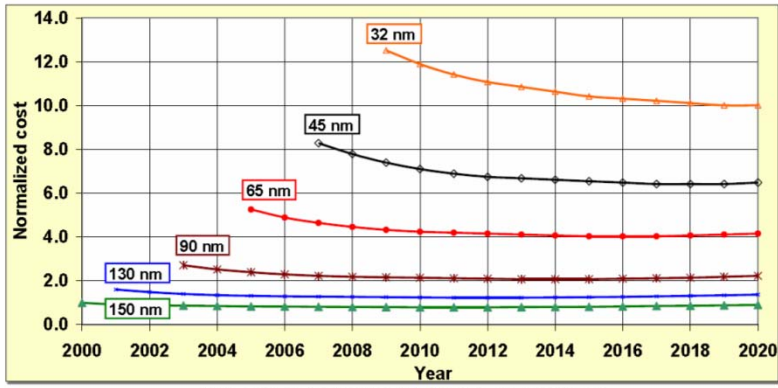
Necessity for still increasing the complexity (# devices AND functionality) is still a reality: no saturation in the use of transistors...

How:

- **downscaling: not for sure because of cost and acceptance. Anyway reaching a limit sooner or later.**
 - + practical: power density, temperature, variability, leakage power, analog design,...**
 - + money-making time for a generation is lengthening**
 - + costs: cost of fabs, cost of manufacturing if not in (very) large volumes, cost of design**



Cost of masks

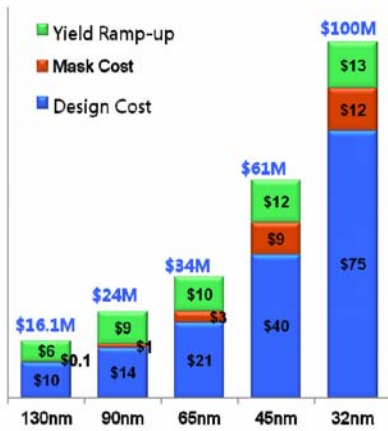


Courtesy of Toppan Photomasks, Inc.

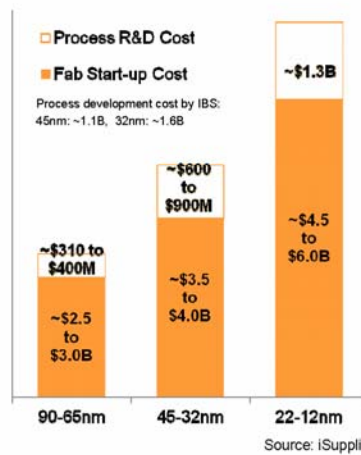


Development Cost and Capex in Nanoscale

Product Development Cost



Process Development and Fab Capex



Source: iSuppli



Escalating costs for downscaling

induce changes in VC investments

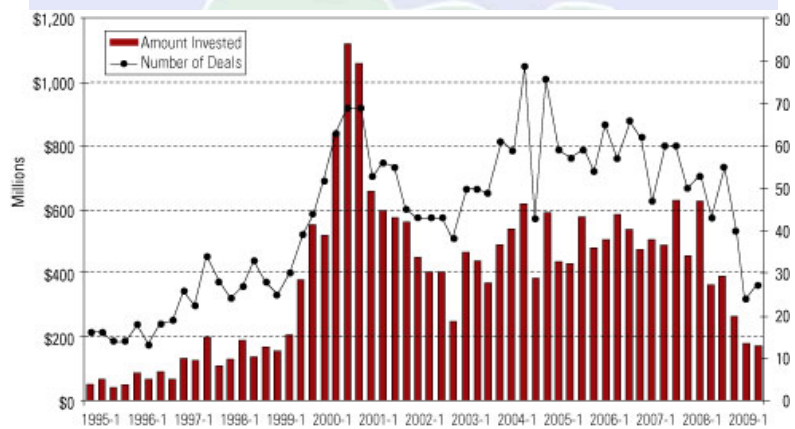
changes in geography

creation of alliances

number of companies at each technology node



Semiconductor VC Investment and Number of Deals



[Source GSA]



Semi Industry's Changing Geography

1980	1990	2000	2010
1 TI	1 NEC	1 Intel	1 Intel
2 Motorola	2 Toshiba	2 Toshiba	2 Samsung
3 Philips	3 Motorola	3 NEC	3 Toshiba
4 NEC	4 Hitachi	4 Samsung	4 TI
5 National	5 Intel	5 TI	5 Renesas
6 Toshiba	6 Fujitsu	6 ST	6 Hynix
7 Hitachi	7 TI	7 Motorola	7 ST
8 Intel	8 Mitsubishi	8 Hitachi	8 Micron
9 Fairchild	9 Philips	9 Infineon	9 Qualcomm
10 Siemens	10 Matsushita	10 Micron	10 Elpida

Sources : Future Horizons, Gartner, iSuppli

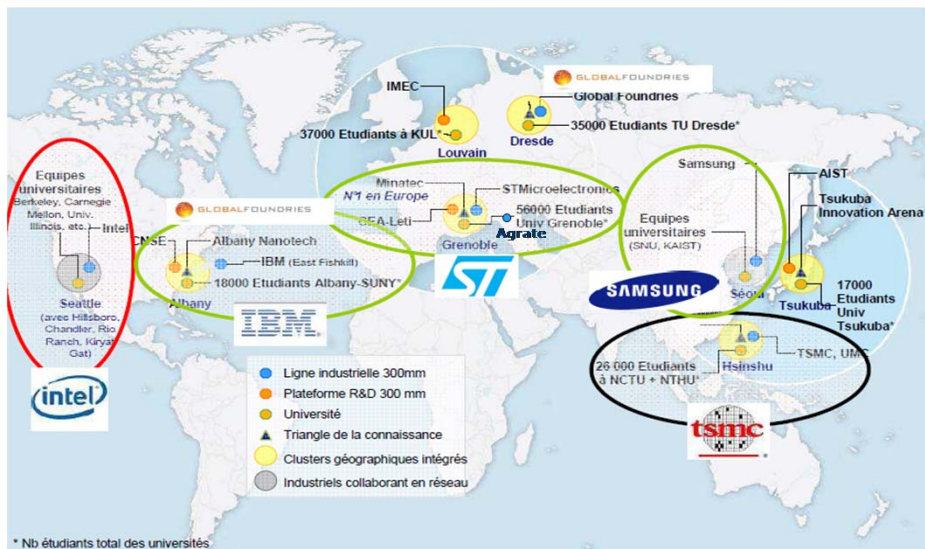
STMicroelectronics

DATE - March 2011

[source P. MAGARSHACK]



VLSI Platform Worldwide clusters



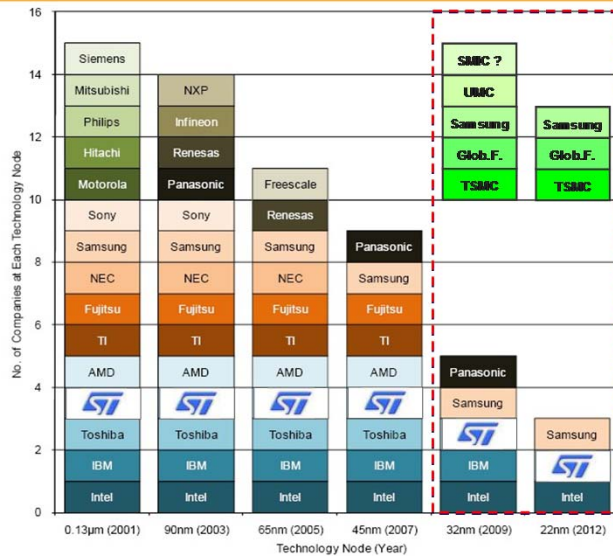
STMicroelectronics

DATE - March 2011

[source P. MAGARSHACK]



Technology Leadership : Leading Edge



foundries

foundries

STMicroelectronics

DATE - March 2011

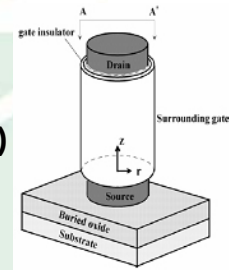
[source P. MAGARSHACK]

3



- + "it should be pretty clear to everybody that Moore's law, if it is not dead already, is going to die" [MAXIM's CEO]
- + fundamental: thermodynamics, quantum mechanics, electromagnetics,...

- larger die sizes, possibly on not the most possible advanced processes (current-generation geometries)
- 3D gates, e.g. Surrounding Gate Transistor (SGT)
- going manycores: the number of transistors is still increasing, but the source of performance increase is no more coming from the clock speed, power, instruction-level parallelism:



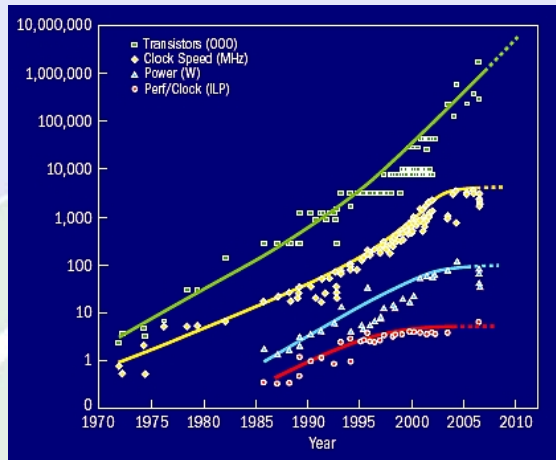


Illustration: A. Tovey Source: D. Patterson, UC-Berkeley



it is coming from multicore architectures

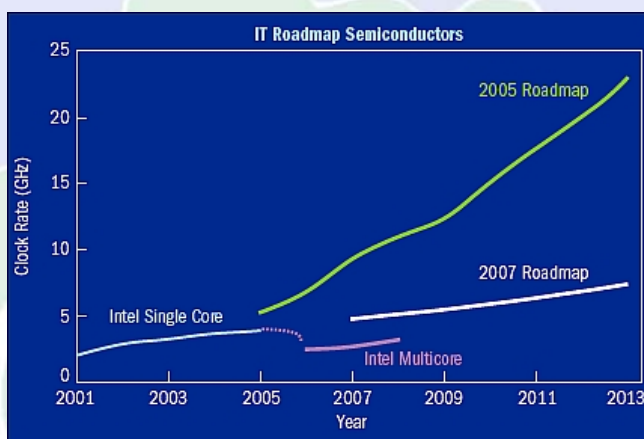


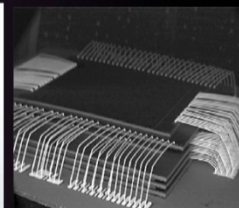
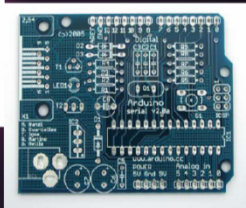
Illustration: A. Tovey Source: D. Patterson, UC-Berkeley



2D Integration vs 3D Integration

2D

- System components are disposed on single carrier layer
- Addition of components/contents increase planar dimension
- E.g. pepperoni pizza, single layer PCB, fold-out street map



<http://chipdesignmag.com/images/design/misc/>

3D

- System components are disposed on multiple carrier
- Addition of components accommodated by number of stackable layers
- Increasingly common in microdevices integration
- E.g. lasagna, stacked memory chip, booklet street map

B. KAMINSKA, SFU



3D (packaging, process)

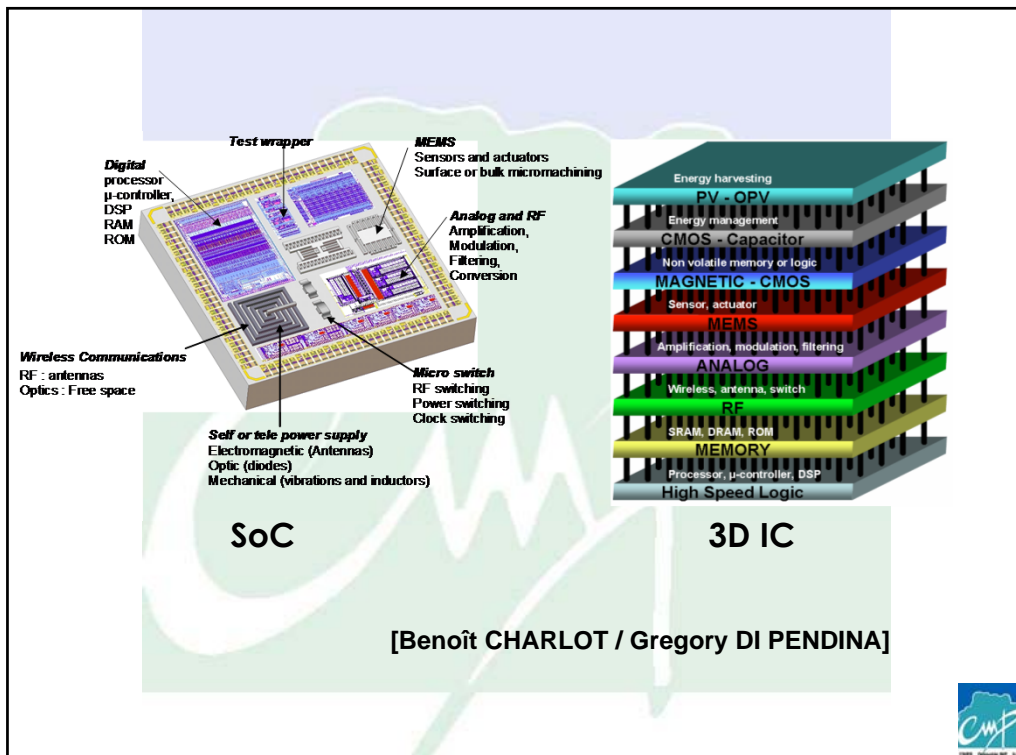
- mixed-technology integration: best native process for each part (layer), e.g. 65nm digital, 180nm analog
- heterogeneous integration, e.g. silicon, III-V, extending the system value
- cost: use of current-generation geometries



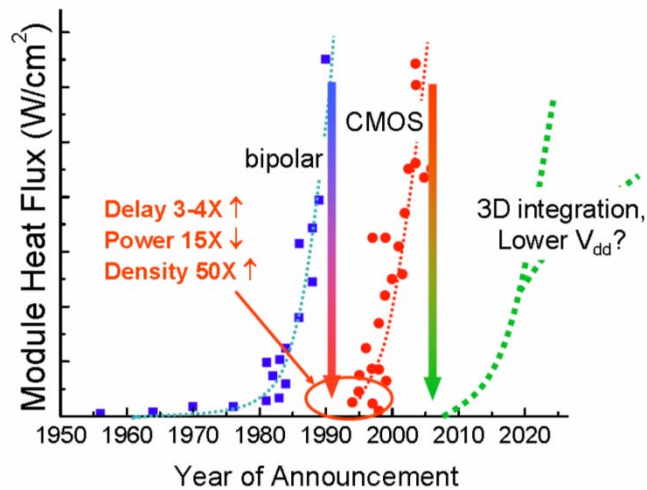
3D: Si + TSVs

In addition:

- interconnects: shorter, so power savings, increased performance
- I/Os: less I/Os, so less power (e.g. 8051 + memory stack: up to 90% power reduction)
- increase the level of modularity and reusability: dedicated TSV slices in various technologies
- move from (pizza) SoCs to (lasagna) 3D



Scaling and the Power Crisis



J. BURNS

After: R. Schmidt *et al.*, IBM J. R&D, (2002).

3

November 16, 2010

© 2010 IBM Corporation



but:

- no power savings if use of current-generation geometries
- CAD software including TSVs
- keep out distance (no transistor around TSV)
- partitioning level





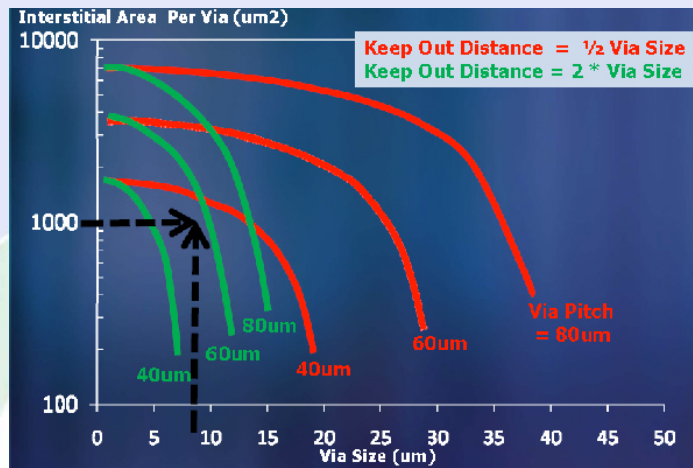
Keep Out Distance may be dependent on:

- via size & fill materials
- processing conditions
- CMOS transistor
 - strain engineering
 - technology node
- via pitch for small pitch

Interstitial Area must accommodate:

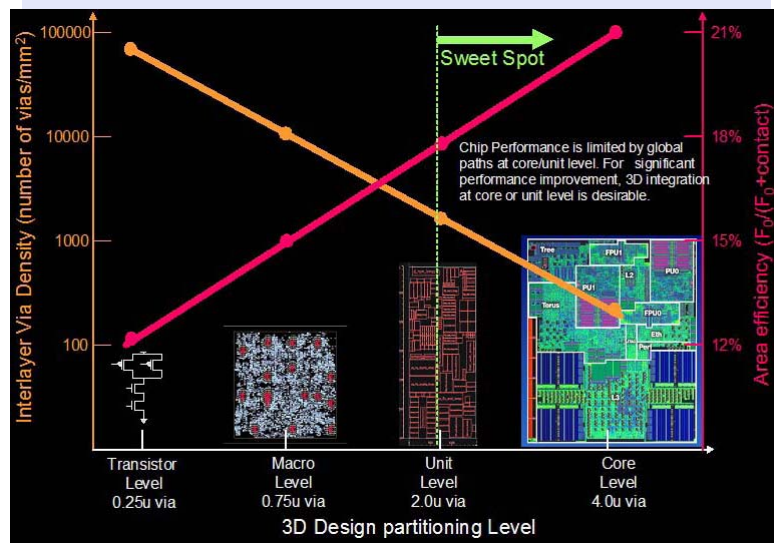
- tier-to-tier driver circuits
- porosity for thru-routing
- charge protection circuits
 - requirement depends on handling during processing

M. NOWAK, QUALCOM



[M. NOWAK, QUALCOM]



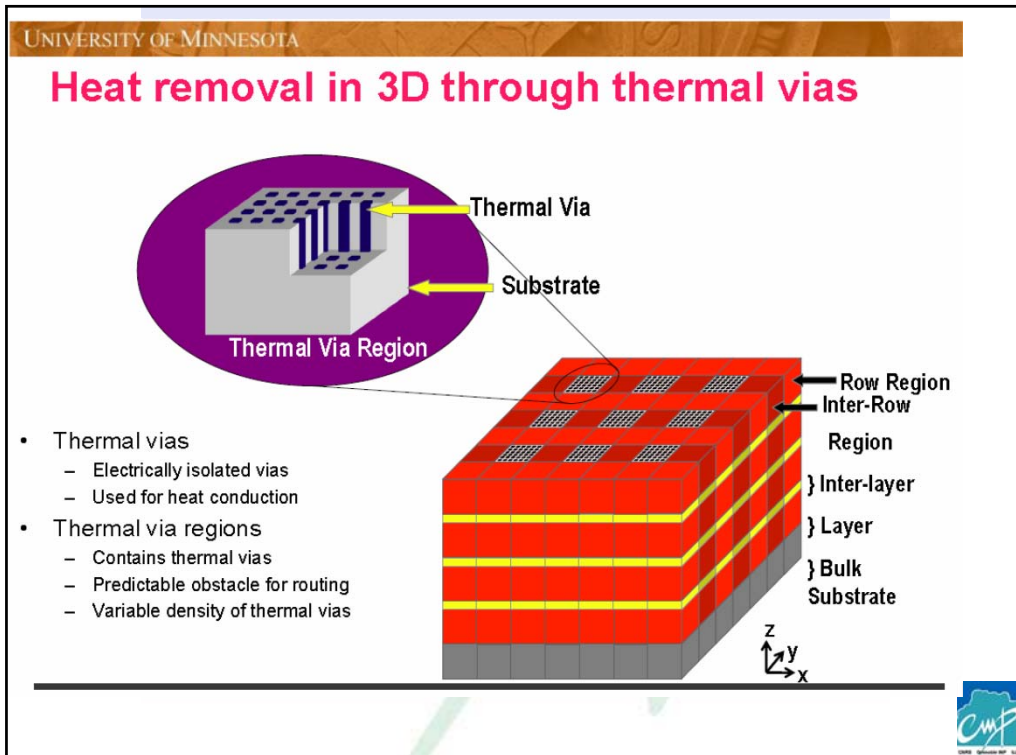
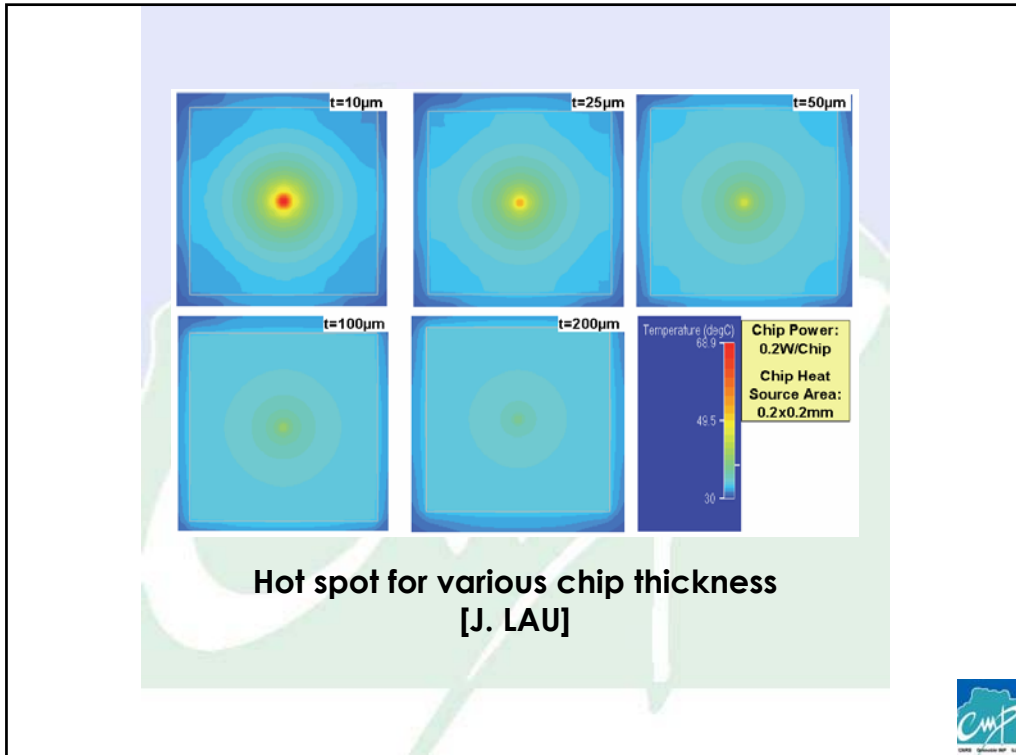


[KUNG, PURI, ASP-DAC 2009]



- thermal issues
 - + increased density, so potentially hot spots, electromigration acceleration
 - + thermal management theory: multiple sources [M.N. SABRY]
 - + thermal resistance of TSVs
 - + thermal vias [S. SAPATNEKAR]



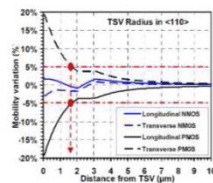
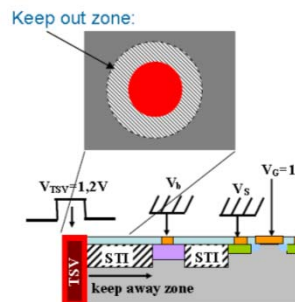


TSV Middle V^S Last

- Via Middle
 - Minimum die thickness is $\sim 50\mu\text{m}$
 - Limitations due to Si warpage, stress, etc.
 - Best Aspect Ratio is $\sim 10:1$
 - PVD/ CVD limitations (ex. Barrier, Cu seed layer, Cu fill)
 - Meaning $\sim \varnothing 5\mu\text{m}$ vias are obtainable
- Via Last
 - Due to Post-CMOS process with temporary handler
 - Minimum die thickness is $\sim 120\mu\text{m}$
 - Best AR is $\sim 3:1$
 - Meaning $\sim \varnothing 40\mu\text{m}$ vias are obtainable

The 3D Paradox

- Must minimize Si surface area sacrificed to TSV placement
 - Therefore, for most target applications, Via Middle is chosen
- But...
 - Via Middle integration limitations remain constant, regardless of CMOS scaling
 - TSV stays at $\sim \varnothing 5\mu\text{m}$
 - As the technology node descends...
 - Cost per mm^2 of Si increases
 - **Meaning cost of TSV increases with scaling!?**



3D organic electronics: 3D Si plus

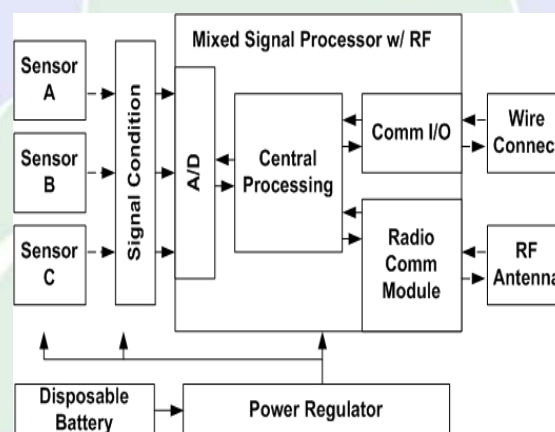
- cheap
- large area
- mixed applications: electronics, sensors, RFID, PV, batteries,... as in 3D Si
- folded, stacking of layers
- flexible
- biocompatible for BioMed applications
- minus: speed (but research ongoing to transfer Si ICs from wafer to flexible substrate)



Example: multilayer polymer microsensor system

B. KAMINSKA et al, SFU, Canada

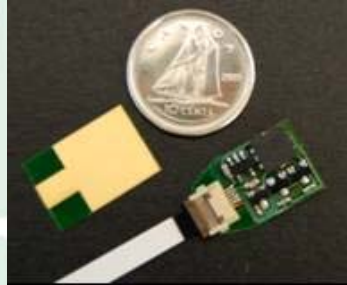
IEEE Trans. on BIOCaS



[courtesy of B. KAMINSKA]



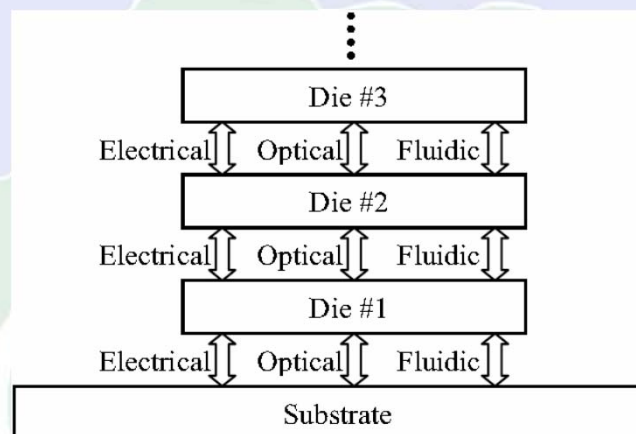
Prototype: ECG and body positioning



Flexibility: skin tissue conformity



Electrical + optical + fluidic 3D



**Trimodal interconnects [J. MEINDL et al.],
electrical and microfluidic TSVs**



3D @ CMP

1st run at TEZZARON 2009 including 5 Labs France, 6 Labs Italy, 1 Lab USA plus CMP (private run)

Today:

+ TEZZARON (Chartered/GlobalFoundries)

Tomorrow

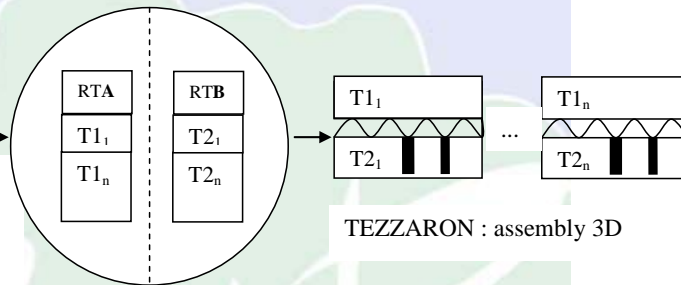
+ LETI (STMicroelectronics plus Austriamicrosystems or ALTIS)



TEZZARON

Customers
Project 1
(T₁, T₂)
...
Project n
(T₁, T₂)

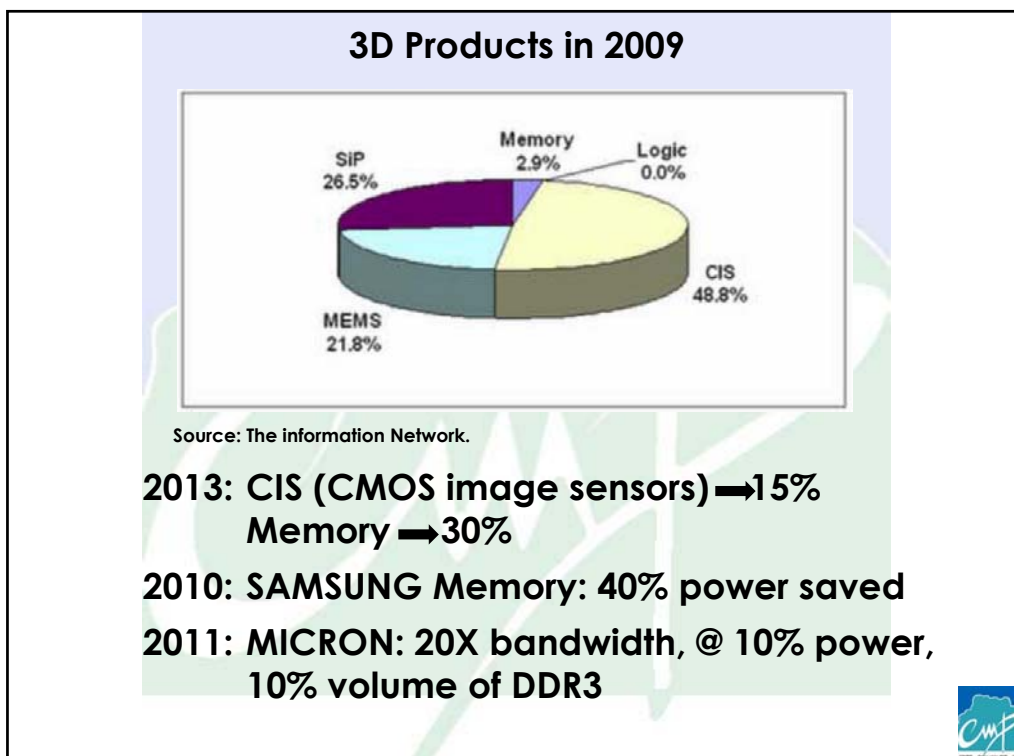
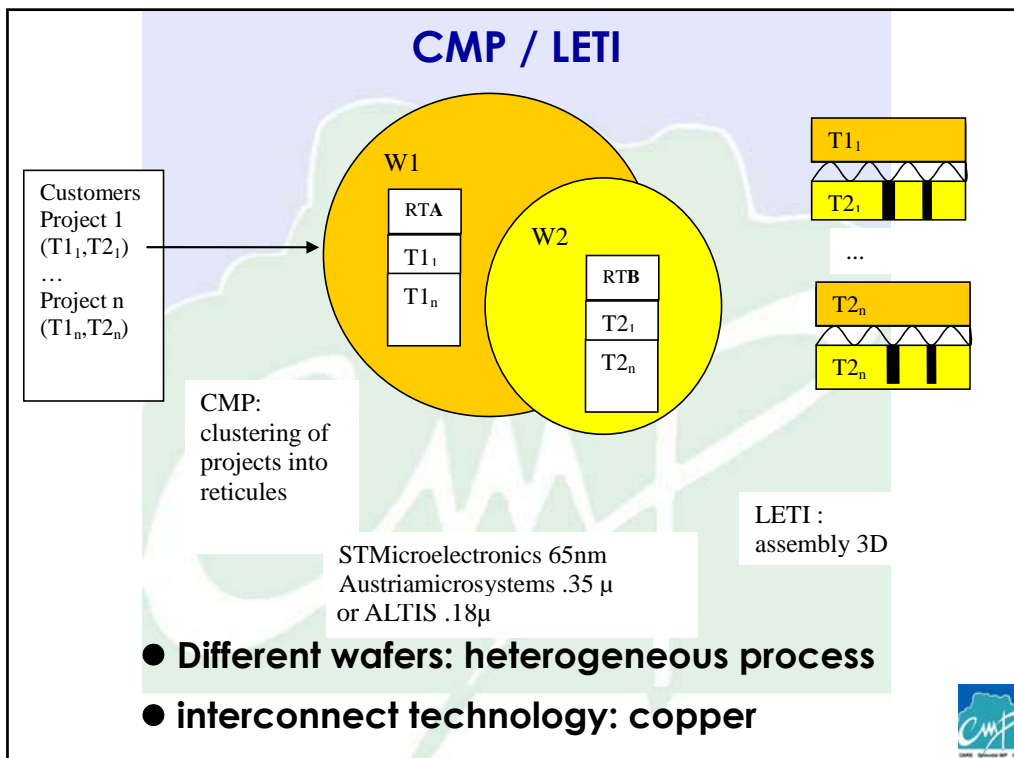
TEZZARON:
clustering of
projects into
reticles



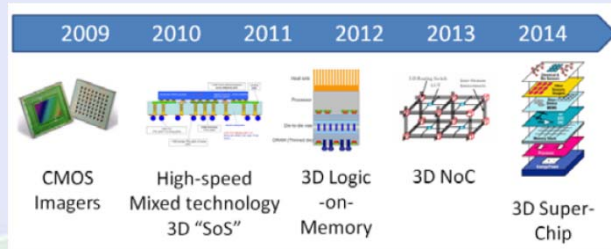
TEZZARON : assembly 3D

- same wafer: homogeneous process
- interconnect technology: tungsten

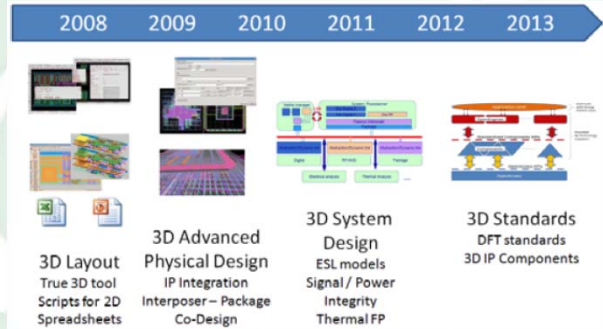




Roadmaps



Products



EDA tools

[L. McIlrath, R3Logic]



Ultra Low Power: Magnetic Logic Circuits

Background

Applications

@ CMP



Background

Magnetic circuits: a long way to go....

- magnetic bubbles 70s?
- arithmetic circuits 1968, U. of Washington...
- GMR
- MTJ



MTJ, Magnetic Tunnel Junction

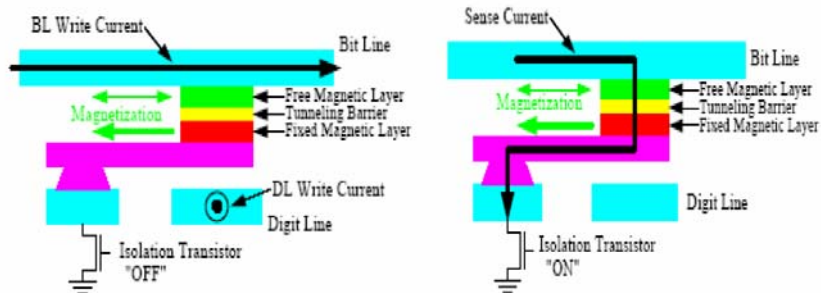
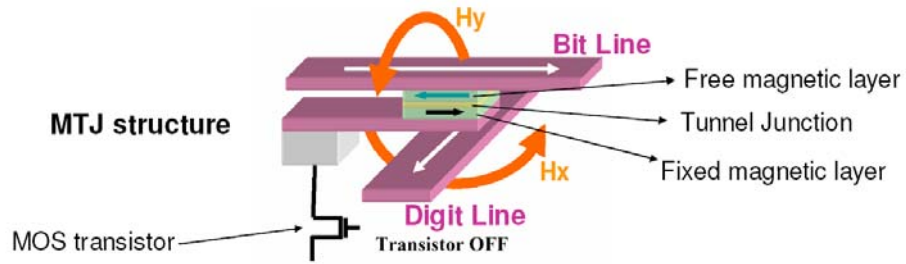
load of the electron → spin of the electron

2 ferromagnetic layers:

- parallel magnetization directions: low resistance R_p
- anti-parallel magnetization directions: high resistance R_{AP}



CMOS - MTJ Process



Applications

MRAM
MRAM above CMOS
Logic-in-Memory
M-FPGA
M-TCAM



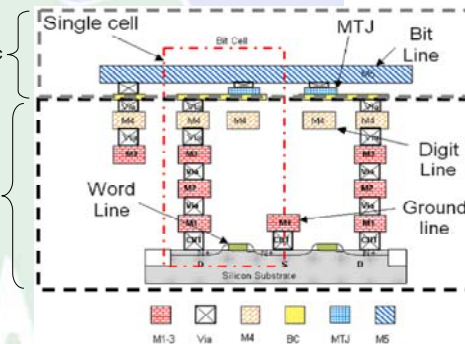
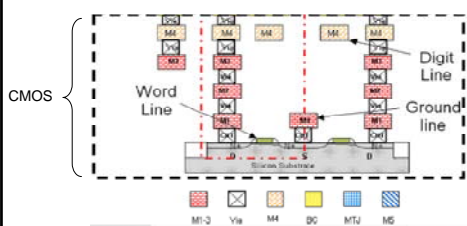
MRAM

- static (SRAM)
- very dense
- very fast (35 ns)
- very low power



MRAM above CMOS

CMOS process done at the foundry (stop at the top metal layer)



CMOS process done at the foundry (stop at the top metal layer)
 Magnetic post-process + metallization + passivation + pad openings

high density

short interconnections

important because the % of eRAMs in SoCs is increasing dramatically (90% in 2010?)



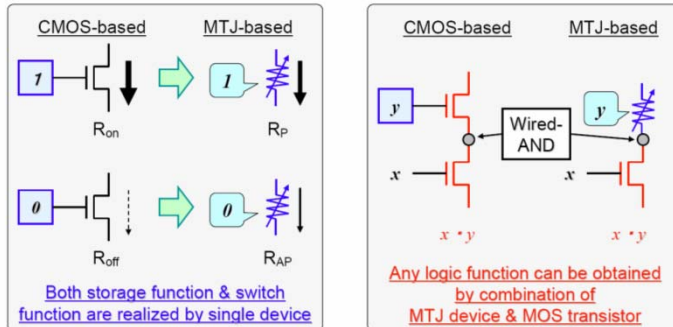
Logic-in-Memory: MCMOS

Non volatile memory elements over logic circuitry.

- ultra low power: no power consumption if no state change
- keep the state if power disappears: no need to reboot from mass memory

2009 CMOS Emerging Technologies Workshop February 18-20, Banff, Alberta, Canada

Logic function using MTJ device



Combination of MTJ devices & MOS transistors realizes logic/arithmetic function compactly

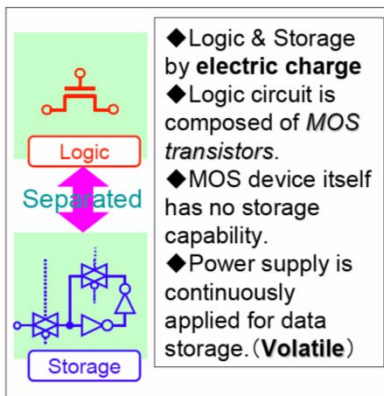
[from Tohoku Univ.]



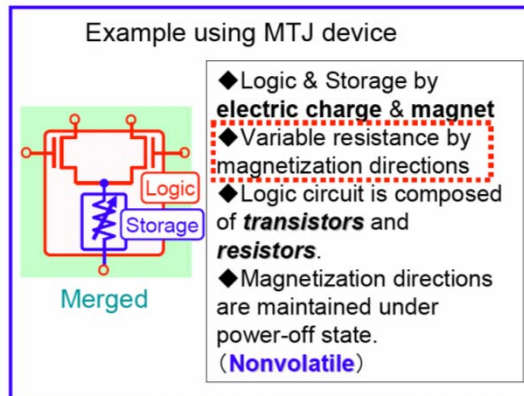
2009 CMOS Emerging Technologies Workshop February 18-20, Banff, Alberta, Canada

CMOS logic vs. MTJ logic

CMOS logic



MTJ logic



Combine MTJs with MOSs → High-performance & Multi-function

[from Tohoku Univ.]



e.g. full adder, based on .18 μ CMOS

- MTJs on top of M4
- manufactured
- CMOS vs. MCMOS

	CMOS	MCMOS
Dynamic power (@ 500 MHz)	71.1 μ W	16.3 μ W
Static power	0.9nW	0.0nW
Area	333 μ m ²	315 μ m ²
Device count	42 MOSs	34 MOSs + 4 MTJs

- Dynamic Current-Mode Logic
- V_{th} variation compensation
- (→ RF circuits, LED, ...)



M-FPGAs

usual FPGAs:

- SRAM-based, volatile, reprogrammable
- anti-fuse, non volatile but not reprogrammable

trends:

- SRAM-based: dynamical/partial reconfiguration capabilities
- anti-fuse: embedded configuration memory but not on the same chip

M-FPGAs: non volatile, reprogrammable

- Iowa State University, 2000
- LIRMM, IEF, Spintec, France



MTCAM

- non volatile
- ternary CAM: 0, 1, X (don't care) matches SPINTEC Lab, France
- CMOS 5M 1P, 130 nm
- 1 cell 1x2 MTCAM: 300 F², 1 μ W
- CMOS vs. MCMOS: 16 MOSs vs 6 MOSs+ 2 MTJs



MCMOS @ CMP

CILOMAG Project: IEF Lab, SPINTEC Lab, LETI, LIRMM Lab, CROCUS Technology, CMP

Silicon foundries: Austriamicrosystems 0.35 μ CMOS
STMicroelectronics 130 nm CMOS

MRAM postprocess: LETI

DK on .35 μ CMOS

- Design-Kits on Austriamicrosystems 0.35 μ m CMOS :
- Electrical model developed by SPINTEC (Grenoble) (Spectre model and Verilog-A model)
- Layout, DRC, LVS, P-cell developed by CMP (Grenoble) (DRC / LVS on Assura)

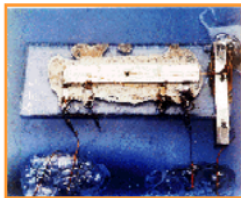


CMOS-MTJ: First Prototype

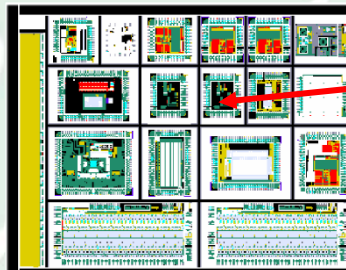
- Designer : LIRMM (Montpellier)
- Application : Non Volatile FPGA prototype
- CMOS process : Austriamicrosystems 0.35um CMOS
- CMP MPW run : A35C7-2
- MRAM Post-Process : INESC (Portugal)



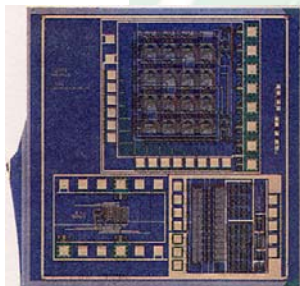
First Point Contact Transistor (1947)



First Integrated Circuit (1958)



First MCMOS Prototypes ever made in a MPW run CMP (2008)

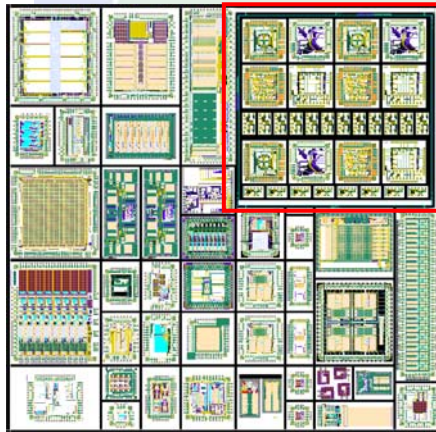


First MPW CMP (1981)



CMOS-MTJ Second Prototype

- Designers : All CILOMAG partners
- Application : Different block architectures.
- CMOS process : Austriamicrosystems 0.35um CMOS
- CMP MPW run : A35C8-2
- MRAM Post-Process : LIMN / LETI (Grenoble) Delivery : Q1 2009



Embedded CMOS MTJ MPW
in a CMOS MPW



CMOS-MTJ Third Prototype

- Designers : All CILOMAG partners
- Application : Different block architectures.
- CMOS process : STMicroelectronics 130nm CMOS
- CMP MPW run : S13C9-2 (April 2009)
- MRAM Post-Process : LIMN / LETI (Grenoble)
Delivery : Q4 2009



Self-powering ICs with PV/OPV

2 approaches

LPICM Laboratory, Paris

Thin Film PV:

- PV cell = stack of aSi PIN or NIP junction
- TCO on top (Transparent Conductive Oxide)
- Possibility to adapt the deposition according to the targeted light spectrum
- Possibility of tandem to increase voltage and power supply
- Aluminum collection grid to reduce series resistance and to increase the efficiency
- On substrate or above Silicon

I|D|ME, Canada

Organic PV + Super Capacitors

- Polymer based
- Low cost
- Flexible substrate
- High Organic PV performances
- 3D stack OPV / StOR capacitors

COMMON features

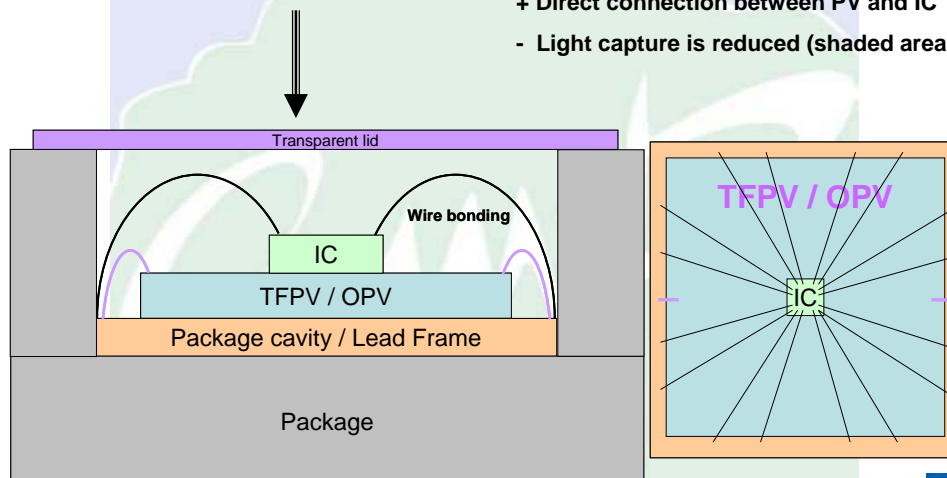
- Any substrate
- Bonding pads on top
- Series / parallel cell connection



Scenario #1 : IC on top of the stack

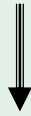
Reduced light capture

- + Everything is integrated
- + Direct connection between PV and IC
- Light capture is reduced (shaded area)

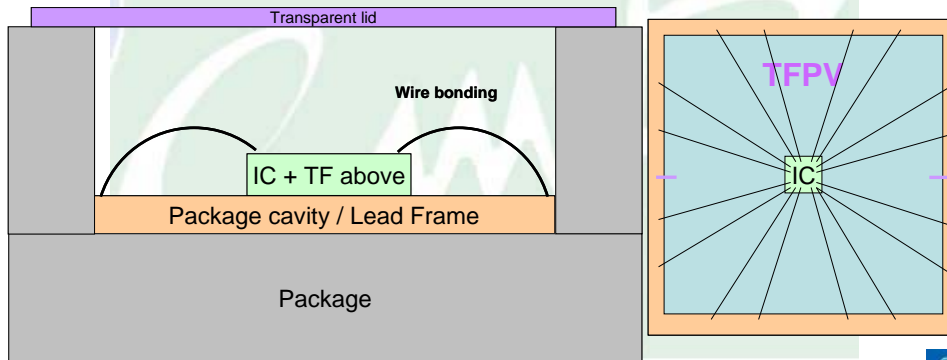


Scenario #2 : IC + PV on silicon on top of the stack

Optimized light capture



- + Everything is integrated
- + Full light capture
- Small PV area
- Post process

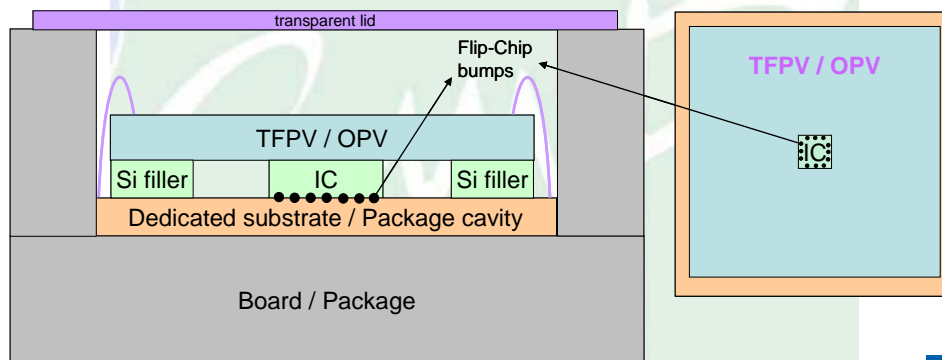


Scenario #3 : TFPV / OPV on top of the stack

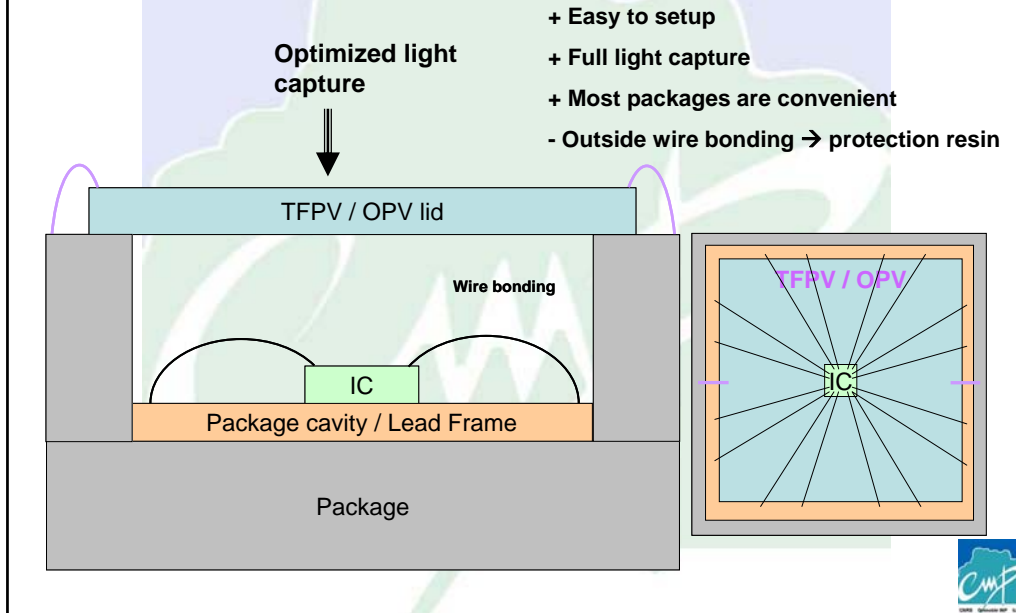
Full light capture



- + Everything is integrated
- + High Frequency / Ultra low power application
- + Most packages are convenient
- Need a specific development



Scenario #4 : Standard IC packaging with TFPV / OPV lid



Conclusion on the CMP offer

Important features for PV applications supplying ASIC:

- voltage reachable → ~ 1.4 V @ the MPP
 - associated current → ~ 4.3 mA @ the MPP
 - available area → up to ~ 4 cm² with lids
 - flexible substrate with OPV
- } 6 mW / IC

→ Convenient for ST processes with 1 cell

→ Convenient for austriamicrosystems processes with 2 cells in series

+ PV on Silicon for specific application which need to be unpackaged

-
- Energy storage / management → StOR Super Capacitors
 - Lots of applications need an easy and large energy storage

Flyer of the CMP offer.....

Conclusions (1)

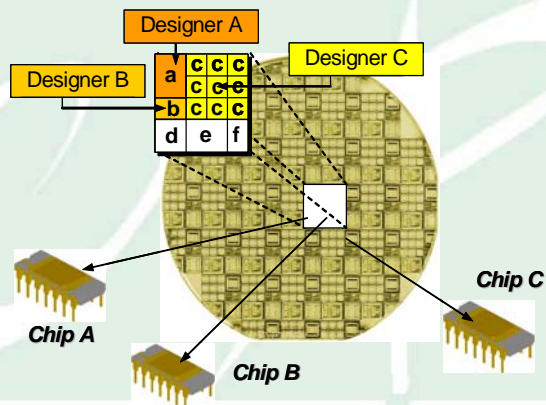
→ drive a Porsche 918

→ drink wine instead of water



Conclusions (2)

The CMP help: offer to students, Researchers, Companies to obtain prototypes and small volume production in various technologies at affordable costs.



ICs and MEMS @ CMP over the time

- 1981–1982 : launching CMP with NMOS
- 1983–1984 : development of NMOS, launching CMOS
- 1984–1986 : development of CMOS
- 1987–1989 : abandon NMOS, increase the frequency of CMOS runs
- 1990–1994 : launching Bipolar, BiCMOS, MESFET GaAs, HEMT GaAs, advanced CMOS (.5 μ TLM)
- 1995–1997 : launching CMOS, BiCMOS and GaAs compatible MEMS, DOEs, deep-submicron CMOS (.25 μ 6LM)
- 1998 : launching surface micromachined MEMS, abandon MESFET GaAs
- 1999 : launching SiGe, .18 μ CMOS
- 2001 : .35 μ HBT SiGe BiCMOS
- 2003 : 130 nm CMOS
- 2003 : PolyMUMPS, MetalMUMPS, SOIMUMPS
- 2004 : 90 nm CMOS
- 2005 : ASIMPS, SUMMIT/SANDIA
- 2006 : 65 nm CMOS
- 2008 : 45 nm CMOS, 65 nm SOI
- 2009 : 40 nm CMOS
- 2010 : 130 nm 3D-IC, TEZZARON / GLOBALFOUNDRIES
- 2010 : 20 nm FDSOI, LETI – CEA
- 2011 : 150 nm GaAs pHEMT, TRIQUINT
- 2011 : 180nm CMOS CIS, TOWERJAZZ
- 2011 : 28 nm CMOS, STMicroelectronics
- 2012 : 28 nm FD-SOI, STMicroelectronics, 0.18 μ CMOS/HV-CMOS, AMS
- 2013 : Analog 130nm H9A CMOS, STMicroelectronics, THELMA MEMS, STMicroelectronics



Beyond 2013 @ CMP

- 28 nm FDSOI ✓
- 3D ✓
- magnetic-CMOS ICs
- PV/OPV above/on CMOS ✓

➔ More Moore and More than Moore

➔ Mixing technologies / communities
+ photovoltaics + CMOS
+ magnetics + CMOS

For key application areas
+ BioMed for health care
+ energy management
+ environment
+ security
+

